

# **Oracle Financial Services Crime and Compliance Studio**

**Installation Guide**

**Release 8.0.8.0.0**

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**ORACLE**  
Financial Services

## OFS Crime and Compliance Studio Installation Guide

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# Document Control

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# 1 Preface

This section provides information about the Oracle Financial Services (OFS) Crime and Compliance Studio (FCC Studio) Installation and Configuration Guide.

## 1.1 Audience

OFS FCC Studio Installation and Configuration Guide is intended for System Engineers who are responsible for installing and maintaining the application.

This document assumes that you have experience in installing Enterprise components and basic knowledge about the following:

- UNIX commands
- Database concepts
- Big Data concepts

## 1.2 Access to Oracle Support

OFS FCC Studio Installation and Configuration Guide is intended for System Engineers who are responsible for installing and maintaining the application.

Oracle customers have access to electronic support through [My Oracle Support](http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info). For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info>

Or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing-impaired.

## 1.3 Related Documents

We strive to keep this and all other related documents updated regularly; visit the [OHC Documentation Library](#) to download the latest version available there. The list of related documents is provided here.

- Oracle Financial Services Crime and Compliance Studio Installation Guide (Using Kubernetes)
- Oracle Financial Services Crime and Compliance Studio Administration Guide
- Oracle Financial Services Crime and Compliance Studio User Guide
- Oracle Financial Services Crime and Compliance Studio Data Model Guides
- Oracle Financial Services Crime and Compliance Studio Release Notes and Readme

## 1.4 Conventions

The following text conventions are used in this document.

**Table 1: Document Conventions**

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, file names, text that appears on the screen, or text that you enter.
Hyperlink	Hyperlink type indicates the links to external websites, internal document links to sections.

## 1.5 Abbreviations

The following table lists the abbreviations used in this document.

**Table 2: Abbreviations**

Abbreviation	Meaning
OFS	Oracle Financial Services
FCC Studio	Financial Crime and Compliance Studio
OFSAA	Oracle Financial Services Analytical Application
BD	Behavior Detection
FCDM	Financial Crime Data Model
ICIJ	International Consortium of Investigative Journalists
IDCS	Oracle Identity Cloud Service
SSO	Single Sign-On
SSH	Secure Shell



## 2 Introduction

This chapter provides the information required to understand the installation of the Oracle Financial Services (OFS) Crime and Compliance Studio (FCC Studio) application.

This release (v8.0.8.0.0) of FCC Studio can be used for the following:

- To install a new instance of FCC Studio as follows:
- FCC Studio with OFSAA (Oracle Financial Services Analytical Application). Here, with OFSAA is with Behavior Detection (BD) or Enterprise Case Management (ECM).
- FCC Studio without OFSAA
- To upgrade an existing instance of FCC Studio as follows:
- Upgrade FCC Studio from v8.0.7.1.0 onwards to v8.0.8.0.0 with OFSAA.
- Upgrade FCC Studio from v8.0.7.4.0 onwards to v8.0.8.0.0 without OFSAA.

### Topics:

- [Installation Check List when Studio is Installed with OFSAA](#)
- [Installation Check List when Studio is Installed without OFSAA](#)

## 2.1 Installation Check List when Studio is Installed with OFSAA

To complete the installation process, you must perform the steps listed in the following Checklist. Use this checklist to verify whether these steps are completed or not. Click the reference link to go to the topic.

**Table 3: Installation Check List**

Sl. No.	Activity
Pre-installation Steps	
1	<a href="#">Install</a> all the prerequisite hardware and software.
2	<a href="#">Setup</a> the environmental settings.
3	<a href="#">Download</a> the files for Big Data
4	<a href="#">Configure</a> the Elastic Search Component
5	<a href="#">Configure</a> the Interpreter Settings
6	<a href="#">Create</a> the Studio Schema
7	<a href="#">Assign</a> Grants for the Database Schemas
8	<a href="#">Setup</a> Password Stores with Oracle Wallet.

9	<a href="#">Create</a> the Credential Keystore
10	<a href="#">Download</a> the installer kit.
Installation Steps	
1	<a href="#">Extract</a> the installer kit.
2	<a href="#">Place</a> files in the Installation Directories
3	<a href="#">Generate</a> an Encrypted Password
4	<a href="#">Generate</a> the Public Key and Private Key
5	<a href="#">Generate</a> the Key Store File for Secure Batch Service
6	<a href="#">Add</a> the Batch Service (SSL) to PGX Trust Store
7	<a href="#">Configure</a> the Extract Transfer and Load (ETL) Process
8	<a href="#">Configure</a> the config.sh File
9	<a href="#">Run</a> the FCC Studio Installer
10	<a href="#">Install</a> the PGX Service
Post-Installation Steps	
1	<a href="#">Verify</a> the Installation
2	<a href="#">Configure</a> the SSH Connection
3	<a href="#">Add</a> the Python Packages to FCC Studio
4	<a href="#">Configure</a> the Schema Creation
5	<a href="#">Configure</a> the ICIJ Data
6	<a href="#">Access</a> the FCC Studio Application
7	<a href="#">Perform</a> the OFSAA Configuration for Batch Execution
8	<a href="#">Configure</a> and Run Published Notebooks

## 2.2 Installation Check List when Studio is Installed without OFSAA

To complete the installation process, you must perform the steps listed in the following Checklist. Use this checklist to verify whether these steps are completed or not. Click the reference link to go to the topic.

**Table 4: Installation Check List**

Sl. No.	Activity
Pre-installation Steps	
1	<a href="#">Install</a> all the prerequisite hardware and software.
2	<a href="#">Setup</a> the environmental settings.
3	<a href="#">Download</a> the files for Big Data
4	<a href="#">Configure</a> the Elastic Search Component
5	<a href="#">Configure</a> the Interpreter Settings
6	<a href="#">Create</a> the Studio Schema
7	<a href="#">Assign</a> Grants for the Database Schemas
8	<a href="#">Setup</a> Password Stores with Oracle Wallet.
9	<a href="#">Create</a> the Credential Keystore
10	<a href="#">Download</a> the installer kit.
Installation Steps	
1	<a href="#">Extract</a> the installer kit.
2	<a href="#">Place</a> files in the Installation Directories
3	<a href="#">Generate</a> an Encrypted Password
4	<a href="#">Generate</a> the Public Key and Private Key
5	<a href="#">Generate</a> the Key Store File for Secure Batch Service
6	<a href="#">Add</a> the Batch Service (SSL) to PGX Trust Store
7	<a href="#">Configure</a> the Extract Transfer and Load (ETL) Process
8	<a href="#">Configure</a> the config.sh File
9	<a href="#">Run</a> the FCC Studio Installer
10	<a href="#">Install</a> the PGX Service
Post-Installation Steps	
1	<a href="#">Verify</a> the Installation
2	<a href="#">Add</a> the Python Packages to FCC Studio
3	<a href="#">Access</a> the FCC Studio Application

### 3 Pre-installation

This chapter provides information about the tasks that must be performed before installing FCC Studio. To install FCC Studio with OFSAA, ensure the Behavior Detection (BD) or the Enterprise Case Management (ECM) application pack is installed.

Topics:

- [Hardware and Software Requirements](#)
- [Prerequisite Environmental Settings](#)
- [Change Port Numbers for the Applicable Services](#)
- [Download the Big Data Files](#)
- [Validation Checklist](#)
- [Configure the Elastic Search Component](#)
- [Configure the Interpreter Settings](#)
- [Create the Studio Schema](#)
- [Assign Grants for the Database Schemas](#)
- [Setup Password Stores with Oracle Wallet](#)
- [Create the Credential Keystore](#)
- [Download the Installer Kit](#)

### 3.1 Hardware and Software Requirements

The following hardware and software are required for this version of FCC Studio. The installation environment or setup must have these requirements for an application to run smoothly and efficiently.

**Table 5: Hardware and Software Requirements**

Hardware or Software Category	Component Version
Browser	<ul style="list-style-type: none"> <li>• Chrome 57.x</li> <li>• Firefox 52.x</li> </ul>
Java Version	Java 8
Processing Server	<ul style="list-style-type: none"> <li>• RHEL 7.4+</li> <li>• SFTP</li> <li>• Oracle JRE Standard Edition 1.8.x(with JCE)</li> </ul>

Database Server	<ul style="list-style-type: none"> <li>• Oracle Database Server 12c Release 2 (12.2.0.1+) Enterprise Edition</li> <li>• Oracle R Enterprise 1.5.1 with Oracle R Distribution 3.3.0</li> </ul>
PGX (Graph) Server	<ul style="list-style-type: none"> <li>• RHEL 7.4+</li> <li>• Minimum gcc library v4.8.2</li> </ul>
Elastic Search	elasticsearch-7.6.2
Elastic Search Hadoop Jars	ES - Hadoop v7.6.2 You must download the ZIP file from <a href="https://www.elastic.co/downloads/past-releases/elasticsearch-apache-hadoop-7-6-2">https://www.elastic.co/downloads/past-releases/elasticsearch-apache-hadoop-7-6-2</a>
<b>Big Data</b>	
Cloudera Distribution Hadoop 6.x	<ul style="list-style-type: none"> <li>• CDH Version 6.3.1</li> <li>• Apache Hadoop Version 3.0.0</li> <li>• Apache Hive Version 2.1.1</li> <li>• Apache Spark Version 2.4.0</li> <li>• Apache Sqoop Version 1.4.7</li> <li>• The .profile file must be present with the SPARK_HOME and PYTHON_HOME parameters already set.</li> </ul>
Cloudera Hive Connectors	Hive JDBC Connectors V 2.5.15
Hadoop Security Protocol	<ul style="list-style-type: none"> <li>• Kerberos R release 1.6.1</li> <li>• Sentry-1.4.0</li> </ul>

**NOTE**

If Cloudera is not installed, the following versions are required:

- Hadoop Version 3.0.0
- Hive Version 2.1.1
- Spark Version 2.4.0
- Sqoop Version 1.4.7

### 3.1.1 Prerequisite Environmental Settings

The following prerequisite environmental settings must be set before beginning the installation of FCC Studio. These settings are the configuration that a system must have for an application to run smoothly and efficiently.

**Table 6: Prerequisite Environmental Settings**

Category	Expected Value
PGX Settings	<p>PGX version 20.11.1</p> <p>Set the following paths in the environment variables in the .profile file:</p> <ul style="list-style-type: none"> <li>• PGX_HOME: Indicates the path of the server where PGX client is installed. For information on the installation steps, see <a href="#">Install the PGX Service</a>.</li> <li>• PGX_TMP_DIR: Indicates the path of the PGX temporary directory.</li> <li>• WARNING: Set the PGX_HOME and PGX_TMP_DIR paths after installing Studio.</li> <li>• SPARK_HOME: Indicates the path where SPARK_HOME is installed by the client.</li> </ul>
Java Settings	<p>PATH in the .profile file must be set to include the Java Runtime Environment (Java 8) absolute path.</p> <p><b>NOTE:</b></p> <p>Ensure the absolute path to JRE/bin is set at the beginning of the PATH variable. For example: PATH=/usr/java/jre1.8/bin:\$PATH</p> <p>Ensure no SYMBOLIC links to Java installation are set in the PATH variable.</p>
PGX Server	<p>The following packages must be installed or present in the server where PGX service is installed:</p> <ul style="list-style-type: none"> <li>• krb5-libs</li> <li>• krb5-workstation</li> <li>• procps-ng</li> <li>• nc</li> </ul> <p>Execute the following command to install the above-mentioned packages:</p> <pre>yum install -y krb5-libs krb5-workstation procps-ng nc</pre>
Oracle Database Settings	<p><b>NOTE:</b></p> <p>This setting is required only if the Wallet has to be created on the same server as that of the FCC Studio server.</p> <p><b>Oracle Processing Server</b></p> <ul style="list-style-type: none"> <li>• ORACLE_HOME must be set in the .profile file pointing to the appropriate Oracle DB Client installation.</li> <li>• PATH in the .profile file must be set to include the appropriate \$ORACLE_HOME/bin directory.</li> </ul>

Download Directory	Indicates the directory where the product installer zip file is downloaded or copied. The user permission must be set to 755 for this directory.
Installation Directory	Indicates the directory where the product installer zip file is extracted and the installation files are placed. The user permission must be set to 755 for this directory. <b>NOTE:</b> The Installation and the Download Directory can be the same if the product installer zip file is not copied separately to another directory.
OS Locale	Linux: en_US.utf8 Execute the following command to check the locale: <code>locale -a   grep -i 'en_US.utf'</code> The locale is displayed.

## 3.1.2 Change Port Numbers for the Applicable Services

To change the port number, changes the number in the applicable files as shown in the following sections.

### 3.1.2.1 Server

To change the port number for the server, go to the application.yml file in the `<Studio_Installed_path>/datastudio/server/conf/` directory and edit the following values with the new port, for example, 7008:

- authserviceUrl: "<http://<hostname>:7041/authservice>"
- metaserviceUrl: "<http://<hostname>:7045/metaservice>"
- sessionserviceUrl: "<http://<hostname>:7051>"
- batchserviceUrl: "<https://<hostname>:7043/batchservice>"

### 3.1.2.2 Authservice, Batchservice, Metaservice, and Sessionservice

To change the port number for the Authservice server, go to the server-config.properties file in the `<Studio_Installed_path>/authservice/conf/` directory and edit the following values with the new port.

- server.http.port:7041
- server.shutdownPort:7042

Follow this step to make the same changes to the Batchservice, Metaservice, and Sessionservice server.

### 3.1.2.3 Interpreter Service

To change the port number for the Interpreter service, follow these steps:

1. Go to the `start-fcc-jdbc-interpreter.sh` file in the `<Studio_Installed_path>/interpreters/bin/` directory and edit `java -DlogFileName=fcc-jdbc -Dfile.encoding=UTF-8 ${JAVA_OPTS} ${FCC_JDBC_INTERPRETER_OPTS} oracle.datastudio.interpreterserver.ZeppelinRemoteInterpreterServer ${1:-7010} > $DIR/../../logs/fcc-jdbc.log` with the new port, for example, 7008.
2. Go to the `<Studio_Installed_path>/interpreters/conf/` directory and update the JSON files with the modified port number.

#### 3.1.2.4 PGX Service

To change the port number for the PGX service, go to the `server.conf` file in the `<PGX_installed_path> / pgx-19.2.1/conf/` directory and update the new port number as 7007.

#### 3.1.2.5 Matching Service

To change the port number for the matching service, go to the `application.yml` file in the `<Studio_Installed_path>/matching-service/conf` directory and update the new port number as 7049.

#### 3.1.2.6 Entity Resolution Service

To change the port number for the entity resolution service, go to the `application.yml` file in the `<Studio_Installed_path>/entity-resolution/conf` directory and update the new port number as 7051.

### 3.1.3 Download the Big Data Files

Download the following configuration files from the Cloudera installation setup:

**NOTE** These files must be kept ready and provided in the following file structure that is used during FCC Studio installation.

**Table 7: Required File Structure**

File Category	File Names
Hadoop Cluster	<ul style="list-style-type: none"> <li>• core-site.xml</li> <li>• hadoop-env.sh</li> <li>• hdfs-site.xml</li> <li>• log4j.properties</li> <li>• ssl-client.xml</li> <li>• topology.map</li> <li>• topology.py</li> </ul>



Kerberos Files	<ul style="list-style-type: none"> <li>• krb5.conf</li> <li>• keytab file name as mentioned in the config.sh file.</li> </ul> <p><b>NOTE:</b> Ensure to rename your .keytab file to fcstudio.keytab.</p>
Additional Jars	<ul style="list-style-type: none"> <li>• hive-exec-*.jar. For example, hive-exec-1.1.0-cdh5.13.0.jar.</li> <li>• HiveJDBC4.jar.</li> <li>• hive-metastore-*.jar. For example, hive-metastore-1.1.0-cdh5.13.0.</li> <li>• hive-service-*.jar. For example, hive-service-1.1.0-cdh5.13.0.jar.</li> </ul> <p><b>NOTE:</b></p> <ul style="list-style-type: none"> <li>• The version of the jars is client or user-specific. These jars can be obtained from the existing jars of the Cloudera installation.</li> <li>• The HiveJDBC4.jar file is not available in the Cloudera installation setup. You must download the same from the <a href="#">Cloudera</a> website.</li> </ul>
ES-Hadoop Jars	<p>elasticsearch-spark-20_2.11-7.6.2.jar</p> <p>To download the elasticsearch-spark-20_2.11-7.6.2.jar file, follow these steps:</p> <ol style="list-style-type: none"> <li>1. Download the ZIP file from <a href="https://www.elastic.co/downloads/past-releases/elasticsearch-apache-hadoop-7-6-2">https://www.elastic.co/downloads/past-releases/elasticsearch-apache-hadoop-7-6-2</a>.</li> <li>2. Extract the downloaded file.</li> <li>3. Navigate to the dist directory and download the elasticsearch-spark-20_2.11-7.6.2.jar file.</li> </ol>

### 3.1.4 Validation Checklist

The Validation Checklist section provide you the information about the parameters that you can validate to avoid installation issues. This section explains the validation and actions that can be taken for some of the common parameters that are used in the config.sh file for the installation. The parameters that can be validated are as follows:

**Table 8: Required File Structure**

Parameters	Validation
External Service (OFSAA_SERVICE URL)	The OFSAA_Service URL can be validated by clicking the URL for verification.
DB Details for Studio Schema	You can login to SQL developer and verify the DB Details for Studio Schema.
BD Config Schema	You can login to SQL developer and verify the BD Config Schema.

Studio BE Wallet Details	You can verify the Wallet details by reviewing the steps in <a href="#">Verify the Connectivity of the Wallet</a> .
Atomic Wallet Details	You can verify the Wallet details by reviewing the steps in <a href="#">Verify the Connectivity of the Wallet</a> .
SQL Scripts	You can login to FCC Studio using SQL developer and validate the Studio_DBLINK_BD, if link type is DBLINK, if Schema is not DBLINK, there is no validation required.
Cloudera	You can verify the Cloudera details and validate it by reviewing the steps in <a href="#">Create the Credential Keystore</a> .
Cloudera (SSH Connection)	Run the command <code>ssh &lt;hostname of the Cloudera machine&gt;</code> . You must run this command from the host where the Studio is installed.
Cloudera (Keytab)	Run the command <code>kinit -V &lt;KERBEROS_PRINCIPAL&gt; -k -t &lt;KEYTAB_FILEPATH&gt;</code> to verify the keytab.

### 3.1.5 Configure the Elastic Search Component

To configure the Elastic Search component, follow these steps:

#### NOTE

- Ensure that a minimum of 4GB free RAM space is available for elastic search. If RAM is low, the shards of the elastic search fails and correct result is not fetched.
- You must manually clean the cache if facing performance issue.

1. Navigate to the `elasticsearch-7.6.2/config` directory.
2. Configure the `elasticsearch.yml` with the following variables:

**Table 9: elasticsearch.yml File**

Interaction Variable Name	Significance
<code>cluster.name</code>	Indicates the name of the cluster.
<code>node.name</code>	Indicates the name given for the node.

node.master	Indicates whether the node is a master.
node.data	Indicates the node data.
path.data	Indicates the directory where you want to store the data.
path.logs	Indicates the directory where you want to store the logs.
network.host	Indicates the hostname of the machine where you want to install the elastic search service.
http.port	Indicates the port number where the elastic search service is installed.
discovery.seed_hosts	(Optional) Indicates the hostnames of the nodes of the cluster.
cluster.initial_master_nodes	(Optional) Indicates the number given to the nodes of the cluster.
indices.breaker.total.use_real_memory	<ul style="list-style-type: none"> <li>Indicates the static setting to determine whether the parent breaker must consider the real memory usage into account or only consider the amount that is reserved by the child circuit breakers.</li> <li>This setting is used to prevent the OutOfMemory error.</li> </ul>

3. Configure the `jvm.options` file as follows:

**Table 10: elasticsearch.yml File**

Interaction Variable Name	Significance
-Xms1g	<ul style="list-style-type: none"> <li>Set the value for these parameters.</li> <li>The maximum value set can be up to 50% of the RAM size of the machine.</li> <li>Recommended value: Less than 32GB.</li> </ul>
-Xmx1g	

4. Enter the URL in the following format into the browser:

`http://<network.host>:<http.port>`

The following output is displayed to indicate successful installation of the Elastic Search service.

```
{
  "name" : "node-1",
  "cluster_name" : "my-application",
  "cluster_uuid" : "_D-2qEGGSgKQPd3i-UtgWQ",
  "version" : {
    "number" : "7.3.2",
    "build_flavor" : "oss",
    "build_type" : "tar",
    "build_hash" : "1c1faf1",
    "build_date" : "2019-09-06T14:40:30.409026Z",
    "build_snapshot" : false,
    "lucene_version" : "8.1.0",
    "minimum_wire_compatibility_version" : "6.8.0",
    "minimum_index_compatibility_version" : "6.0.0-beta1"
  },
  "tagline" : "You Know, for Search"
}
```

### 3.1.6 Configure the Interpreter Settings

You must configure the interpreter settings for the following interpreters before installing FCC Studio.

**NOTE** Ensure to configure the settings only for the interpreters that you require.

**Table 11: Pre-installation Interpreter Settings**

Interpreter	Prerequisite Settings
fcc-jdbc	For the required configuration, see <a href="#">Configure the fcc-jdbc Interpreter</a> . <b>NOTE:</b> The FCC Studio application installed without OFSAA can use the Vanilla jdbc interpreter instead of the fcc-jdbc interpreter to connect to the Studio schema.
fcc-ore	For the required configuration, see <a href="#">Configure the fcc-ore Interpreter</a> .

fcc-pyspark	<ul style="list-style-type: none"> <li>• Install the py4j package in the Spark cluster.</li> <li>• Install the Livy server (0.5.0) on the master node of the Big Data cluster.</li> </ul>
fcc-python	For the required configuration, see <a href="#">Configure the fcc-python Interpreter</a> .
fcc-spark-scala	Install the Livy server (0.5.0) on the master node of the Big Data cluster.
fcc-spark-sql	Install the Livy server (0.5.0) on the master node of the Big Data cluster.
jdbc	No additional configuration is required.
md	No additional configuration is required.
pgql	No additional configuration is required.
pgx-algorithm	No additional configuration is required.
pgx-java	No additional configuration is required.
pyspark	For the required configuration, see <a href="#">Configure the PySpark Interpreter</a> .
spark	For the required configuration, see <a href="#">Configure the Spark Interpreter</a> .

**Topics:**

- [Configure the fcc-jdbc Interpreter](#)
- [Configure the fcc-ore Interpreter](#)
- [Configure the fcc-python Interpreter](#)
- [Configure the Spark Interpreter](#)
- [Configure the PySpark Interpreter](#)

### 3.1.6.1 Configure the fcc-jdbc Interpreter

To create context for the fcc-jdbc interpreter, follow these steps:

1. Log in to Oracle Database as a SYSDBA user.
2. Grant Execute permission to the user using the following command:  

```
grant execute dbms_ols to <Studio_DB_Username>;
```

The Execute permission is granted to user.
3. Grant Create permission to the context using the following command:  

```
grant create any context to <Studio_DB_Username>;
```

The Create permission is granted to context.

### 3.1.6.2 Configure the fcc-ore Interpreter

To configure the fcc-ore interpreter, you must install the Oracle R Distribution (ORD), enable the addons and optional\_latest channels in yum as shown in the following code:

```
```bash
(root)# yum-config-manager --enable ol7_addons
(root)# yum-config-manager --enable ol7_optional_latest
```
```

After completing the previous step, pull ORD from the yum repository using the following command:

```
```bash
(root)# yum install R.x86_64 R-core-extra
```
```

To install ORD, see [https://docs.oracle.com/cd/E83411\\_01/OREAD/installing-R-for-ORE.htm#OREAD129](https://docs.oracle.com/cd/E83411_01/OREAD/installing-R-for-ORE.htm#OREAD129).

### 3.1.6.3 Configure the fcc-python Interpreter

FCC Studio supports any version of Python. The FCC Studio installer is also packaged with the following Python 3.6 libraries:

- pandas 0.25.3
- numpy 1.17.4
- scipy 1.3.2
- scikit-learn 0.21.3
- matplotlib 3.1.1
- seaborn 0.9.0
- cx-oracle 7.2.2
- sqlalchemy 1.3.11

Based on your preference, you can choose to install either the Python 3.6 libraries or different versions or packages of Python.

### 3.1.6.3.1 Prerequisites for Installing Python Libraries

Following are the prerequisites to install Python libraries:

- FCC Studio supports any-version of Python with the following required conditions:
- The preferred Python version is installed on the Processing Server (Studio Notebook Server) and is accessible to the Linux user of FCC Studio.
- The Python Library (py4j) package is present for the preferred Python version.
- The prerequisites to install the Python 3.6 libraries that are packaged with the FCC Studio Installer are as follows:
- The Python3.6 version is installed on the Processing Server (Studio Notebook Server) and is accessible to the Linux user of FCC Studio.
- The Python Library (py4j) package is installed and is accessible to the Linux user of FCC Studio.

### 3.1.6.3.2 Install the Python 3.6 Libraries

To install the Python 3.6 libraries, follow these steps:

1. Navigate to the <Studio\_Installation\_Path>/python-packages/bin directory.
2. Execute the following command:  

```
chmod 0755 *
```
3. Install the Python 3.6 library packages that are packaged with the FCC Studio Installer using the following command:  

```
./install.sh
```

The Python 3.6 libraries that are packaged with the FCC Studio Installer are installed.

#### NOTE

- Execute the ./remove.sh command to remove the Python 3.6 libraries that are already installed.
- To install additional Python libraries, contact System Administrator to install the same on the Processing Server (Studio Notebook Server).
- To change the default Python version in the Interpreters, see the Changing Python Version in the fcc-python Interpreter section in the OFS Crime and Compliance Studio Administration Guide.

### 3.1.6.4 Configure the Spark Interpreter

FCC Studio uses spark 2.4.0. Before you begin the configurations, check the prerequisites depending on your operation mode.

- [Prerequisites](#)
- [Configuration](#)

### 3.1.6.4.1 Prerequisites for using the Spark Interpreter

To operate the Spark interpreter in local mode or yarn mode, perform the following:

- [Local Mode](#)
- [Yarn Mode](#)

#### Local Mode

No additional configuration is required to operate the Spark interpreter in local mode.

#### Yarn Mode

To operate the Spark interpreter in yarn mode, follow these steps:

1. Provide custom Spark libraries.  
To provide your own Spark libraries and (or) Hadoop client-configuration files for the Spark interpreter to connect to a Spark Standalone or Yarn cluster, follow these steps:
  - a. Download the Spark libraries from the [Spark's Official Release Archive](#).
  - b. Place the unarchived Spark libraries in a directory that is accessible by FCC Studio.
  - c. Set the system environment variable, `SPARK_HOME` to the absolute path of the directory that contains the Spark libraries.
  - d. Obtain the Hadoop client-configuration files from the Yarn cluster by performing one of the following:
2. Copy the Hadoop configuration directory, `$HADOOP_HOME/etc/hadoop` or `$HADOOP_HOME/conf` that contains the `core-site.xml` and `hdfs-site.xml` files.

Where,

`HADOOP_HOME` is either `/etc/hadoop` or `/usr/lib/hadoop`.

- e. Place the Hadoop client-configuration files to a directory accessible by FCC Studio.
  - f. Set the system environment variable, `HADOOP_CONF_DIR` to the absolute path of the directory that contains the Hadoop client-configuration files.
4. Provide the cluster's Hadoop client-side configuration files that include XML files such as `yarn-site.xml` along with the Spark libraries.
  5. Obtain the cluster's Hadoop client-side configuration files by performing one of the following:
  6. Copy the Hadoop configuration directory, `HADOOP_CONF_DIR` of the cluster.
  7. Download the cluster's Hadoop client-side configuration files directly from the cluster manager's UI if you are using a Cloudera cluster.

### 3.1.6.4.2 Configuration

The Spark interpreter configuration can be divided into the following categories:

- Configuration related to deployment



These properties can be set either in the Spark libraries, for example, the spark-defaults.conf file, or through the system environment variable, SPARK\_CONF, for example, SPARK\_CONF="--conf spark.driver.memory=2g".

**NOTE** These properties cannot be changed when the Spark interpreter is running.

- Configuration related to Spark runtime control

These properties can be set from the Interpreters page of the FCC Studio application UI. This includes properties such as spark.executor.memory.

**NOTE** The properties related to the driver cannot be set during runtime and are considered deployment configuration. The properties related to the executors can be set during runtime. Hence, the latter option of runtime control configuration is preferred.

A list of possible properties are available in the [Spark Official Documentation](#). All the properties prefixed with the term "zeppelin", that are listed in the [Zeppelin Spark Configuration Document](#) can also be set from the Interpreters page of the FCC Studio application UI.

### 3.1.6.5 Configure the PySpark Interpreter

FCC Studio uses PySpark 2.4.0. Before you begin the configurations, check the prerequisites depending on your operation mode.

- [Prerequisites](#)
- [Configuration](#)
- [Use the Python Virtual Environments with PySpark](#)

#### 3.1.6.5.1 Prerequisites

The PySpark interpreter has the same prerequisites as that as the Spark Interpreter. For more information, see [Configure the Spark Interpreter](#). Also, all Spark components must be configured to use the same Python version.

#### 3.1.6.5.2 Configuration

The PySpark interpreter can be configured through the Spark interpreter with the only exception being the Python version used. By default, the Python version is set to 3, that can be changed either in the interpreter JSON files before the startup or from the **Interpreters** page of the FCC Studio application UI during runtime by changing the following properties:

- In the **Spark Interpreter Settings** page of the FCC Studio application UI (or spark.json file), change the value of the spark.pyspark.python property to the path of the Python executable that is to be used by the Spark executors.

- In the **PySpark Interpreter Settings** page of the FCC Studio application UI (or pyspark.json file), change the value of the zeppelin.pyspark.python property to the path of the Python executable that is to be used by the Spark driver.

### 3.1.6.5.3 Use the Python Virtual Environments with PySpark

To ensure that the two Python versions match, in case your components run on different machines, you must use the Python virtual environments with PySpark.

To use Python Virtual Environments with PySpark, follow these steps:

1. [Create a Virtual Environment with Conda](#)
2. [Update the Interpreter Properties](#)

#### Create a Virtual Environment with Conda

**NOTE** You can also use virtualenv to create your virtual environment instead of conda.

To create a virtual environment with Conda, follow these steps:

1. Ensure that you have conda and conda-Pack installed.
2. Create your virtual environment using the following command:

```
conda create -y -n <environment-name> python=<python-version>
<additional-packages>
```

**NOTE** The <environment-name> can be chosen freely and subsequently has to be substituted in further commands.

3. Activate your virtual environment using the following command:

```
conda activate <environment-name>
```

4. Execute the following to obtain the path to your virtual environment:

```
which python
```

The obtained result is referred to as <environment-abs-path>.

5. Compress your virtual environment using the following command:

```
conda pack -n <environment-name> -o <environment-abs-
path>/<environment-name>.tar.gz
```

#### Update the Interpreter Properties

The interpreter properties can either be configured in the interpreter JSON files or from the Interpreters page of the FCC Studio application UI after starting the FCC Studio application.

- In the **Spark Interpreter Settings** page of the FCC Studio application UI (or spark.json), change the following:
  - Change the value of the spark.yarn.dist.archives property to <environment-abs-path>/<environment-name>.tar.gz#<environment-name>
  - Change the value of the spark.pyspark.python property to ./<environment-name>/bin/python
- In the **PySpark Interpreter Settings** page of the FCC Studio application UI (or pyspark.json), change the value of the zeppelin.pyspark.python parameter to <environment-abs-path>/bin/python.

### 3.1.7 Create the Studio Schema

To create studio schema, create a new Oracle Database schema user using the following script:

```
CREATE USER <Studio Schema User Name> IDENTIFIED BY <Password>;
```

A new Oracle Database schema (Studio schema) is created.

### 3.1.8 Assign Grants for the Database Schemas

Grant the following permissions to the newly created Oracle Database Schema:

- GRANT create session TO <Studio Schema User>;
- GRANT create table TO <Studio Schema User>;
- GRANT create view TO <Studio Schema User>;
- GRANT create any trigger TO <Studio Schema User>;
- GRANT create any procedure TO <Studio Schema User>;
- GRANT create sequence TO <Studio Schema User>;
- GRANT execute on dbms\_ols TO <Studio Schema User>;
- GRANT execute on sys.dbms\_session TO <Studio Schema User>;
- ALTER USER <Studio Schema User> QUOTA 100M ON users;
- GRANT create sequence TO <Studio Schema User>;
- GRANT create SYNONYM TO <Studio Schema User>;
- GRANT create any context TO <BD or ECM Schema User>;
- GRANT execute on dbms\_ols TO <BD or ECM Schema User>;
- GRANT ALL privileges TO <Studio Schema User>;

## 3.2 Setup Password Stores with Oracle Wallet

As part of an application installation, administrators must set up password stores for database user accounts using Oracle Wallet. These password stores must be installed on the application database side. The installer handles much of this process, the administrators must perform some additional steps.

A password store for the application and application server user accounts must also be installed; however, the installer takes care of this entire process.

**Topics:**

- Setup the Password Stores for Database User Accounts
- Verify the Connectivity of the Wallet

### 3.2.1.1 Setup the Password Stores for Database User Accounts

After the database is installed and the default database user accounts are set up, administrators must set up a password store using the Oracle Wallet. This involves assigning an alias for the username and associated password for each database user account. The alias is used later during the application installation. This password store must be created on the system where the application server and database client are installed.

This section describes the steps to create a wallet and the aliases for the database user accounts. For more information on configuring authentication and password stores, see [Oracle Database Security Guide](#).

**NOTE** In this section, <wallet\_location> is a placeholder text for illustration purposes. Before running the command, ensure that you have already created the <wallet\_location> directory where you want to create and store the wallet.

To create a wallet, follow these steps:

1. Login to the server as a Linux user.
2. Create a wallet in the <wallet\_location> using the following command:

```
mkstore -wrl <wallet_location> -create
```

**NOTE** The mkstore utility is included in the Oracle Database Client installation.

3. After you run the command, a prompt appears. Enter a password for the Oracle Wallet in the prompt.

**Figure 1: Wallet Creation**

```

-bash-4.1$ pwd
/
-bash-4.1$ mkstore -wrl                               -create
Oracle Secret Store Tool : Version 12.1.0.2
Copyright (c) 2004, 2014, Oracle and/or its affiliates. All rights reserved.

Enter password:
Enter password again:
-bash-4.1$ mkstore -wrl                               -createCredential Studio_808
Oracle Secret Store Tool : Version 12.1.0.2
Copyright (c) 2004, 2014, Oracle and/or its affiliates. All rights reserved.

Your secret/Password is missing in the command line
Enter your secret/Password:
Re-enter your secret/Password:
Enter wallet password:
Create credential oracle.security.client.connect_string1
-bash-4.1$ mkstore -wrl                               -createCredential aif_
Oracle Secret Store Tool : Version 12.1.0.2
Copyright (c) 2004, 2014, Oracle and/or its affiliates. All rights reserved.

Your secret/Password is missing in the command line
Enter your secret/Password:
Re-enter your secret/Password:
Enter wallet password:
Create credential oracle.security.client.connect_string2
-bash-4.1$ mkstore -wrl                               -createCredential aif_
Oracle Secret Store Tool : Version 12.1.0.2
Copyright (c) 2004, 2014, Oracle and/or its affiliates. All rights reserved.

Your secret/Password is missing in the command line
Enter your secret/Password:
Re-enter your secret/Password:
Enter wallet password:

```

4. Create the database connection credentials for the studio schema alias using the following command:

```
mkstore -wrl <wallet_location> -createCredential <alias-name>
<database-user-name>
```

After you run the command, a prompt appears. Enter the password associated with the database user account in the prompt. You are prompted to re-enter the password. You are prompted for the wallet password used in Step 1.

5. Create the database connection credentials for the atomic schema alias using the following command:

```
mkstore -wrl <wallet_location> -createCredential <alias-name>
<database-user-name>
```

**NOTE** Creating an atomic schema is not required when you install FCC Studio without OFSAA.


6. Create the database connection credentials for the config schema alias using the following command:

```
mkstore -wrl <wallet_location> -createCredential <alias-name>
<database-user-name>
```

**NOTE** Creating a config schema is not required when you install FCC Studio without OFSAA.

In this manner, create a wallet and associated database connection credentials for all the database user accounts.

The wallet is created in the <wallet\_location> directory with the auto-login feature enabled. This feature enables the database client to access the wallet contents without using the password. For more information, see [Oracle Database Security Guide](#).

After the wallet is created, go to the <wallet\_location> directory and click Refresh  to view the created wallet folder.

**Figure 2: Location of the Created Wallet Folder**

| Name        | Size | Changed             | Rights   | Owner |
|-------------|------|---------------------|----------|-------|
| wallet_808_ |      | 12-08-2020 14:52:49 | rwx----- |       |

The wallet folder contains two files: **ewallet.p12** and **cwallet.sso**.

7. Move the wallet folder to the <Studio\_Installed\_Path>/<alias-name> directory.
8. In the <wallet\_location> directory, configure the tnsnames.ora file to include the entry for each alias name to be set up.

**Figure 3: Location of the Created Wallet Folder**

```
Studio_808 =
  (DESCRIPTION =
    (ADDRESS_LIST =
      (ADDRESS = (PROTOCOL = TCP) (HOST = ) (PORT = 1521))
    )
    (CONNECT_DATA =
      (SERVICE_NAME = )
    )
  )
)
)
aif_ =
  (DESCRIPTION =
    (ADDRESS_LIST =
      (ADDRESS = (PROTOCOL = TCP) (HOST = ) (PORT = 1521))
    )
    (CONNECT_DATA =
      (SERVICE_NAME = )
    )
  )
)
)
aif_ =
  (DESCRIPTION =
    (ADDRESS_LIST =
      (ADDRESS = (PROTOCOL = TCP) (HOST = ) (PORT = 1521))
    )
    (CONNECT_DATA =
      (SERVICE_NAME = )
    )
  )
)
)
)
```

**NOTE**

- You can either update the existing tnsnames.ora file with the above details or create a new tnsnames.ora file and add the required entries.
- <alias-name> is a user-defined value.

### 3.2.1.2 Verify the Connectivity of the Wallet

To verify the connectivity of the wallet, follow these steps:

1. Create a sqlnet.ora file in the wallet directory using the following content:

```
WALLET_LOCATION = (SOURCE = (METHOD = FILE) (METHOD_DATA = (DIRECTORY =
<Wallet_Location>))) )
SQLNET.WALLET_OVERRIDE=TRUE
SSL_CLIENT_AUTHENTICATION=FALSE
```

2. Test the connectivity using the following command:

**NOTE**

The ORACLE\_HOME used with the wallet must be the same version or higher than what the wallet was created.

```
$ export WALLET_LOCATION=<wallet_location>
$ export TNS_ADMIN=<tnsnames.ora_location>. If you have created a new
tnsnames.ora file, provide the location of the new file.
$ sqlplus /@<alias_name>
```

The output is similar to:

```
SQL*Plus: Release 11
Connected to:
Oracle Database 12c
To verify if you are connected to the correct user:
SQL> show user
The output is similar to:
USER is "<database-user-name>"
```

### 3.2.2 Create the Credential Keystore

Credential keystore must be created for the Behavior Detection (BD) or Enterprise Case Management (ECM) Atomic schema and FCC Studio Schema. To create a credential keystore, follow these steps:

1. Login as HDFS Superuser.
2. Create a credential keystore on HDFS using the following command:  

```
hadoop credential create mydb.password.alias -provider  
jceks://hdfs/user/root/oracle.password.jceks
```
3. Verify the credential keystore file using the following command:  

```
hadoop credential list -provider  
jceks://hdfs/user/root/oracle.password.jceks
```
4. Grant Read permission to the keystore file using the following command:  

```
hadoop fs -chmod 744 /user/root/oracle.password.jceks
```

**NOTE** Ensure the credential keystore file path and the alias are correctly mentioned in the `config.sh` file.

### 3.2.2.1 Copying and Adding Files

To copy the jar files, follow these steps:

1. Create the folder in the `GRAPH_FILES_PATH` parameter in a node of the big data cluster.
2. Create a folder called jars.
3. Navigate to the `<STUDIO_INSTALLED_PATH>/ficdb/etlJars` directory and copy all the jars present in this directory into the big data node inside the folder jars.

**NOTE** To use the ES-Hadoop connector, [download](#) the `commons-httpclient-3.0.1.jar` and `elasticsearch-spark-20_2.11-7.6.2.jar` files and place them in the jars folder.

### 3.2.3 Download the Installer Kit

To download the software as a .zip folder, download the mandatory one-off patch 31761460 from [My Oracle Support \(MOS\)](#).



## 4 Installation

Perform the following steps to complete the installation:

- [Extract the Installer Kit](#)
- [Place Files in the Installation Directories](#)
- [Generate an Encrypted Password](#)
- [Generate the Public and Private Keys](#)
- [Generate the Key Store File for Secure Batch Service](#)
- [Configure the Extract Transfer and Load \(ETL\) Process](#)
- [Configure the config.sh File](#)
- [Run the FCC Studio Installer](#)
- [Install the PGX Service](#)

### 4.1 Extract the Installer Kit

After downloading the .zip folder, follow these steps to extract the folder contents:

1. Extract the contents of the installer archive file in the download directory using the following command:

```
unzip -a <FCC_Studio_Installer_Archive_File>.zip
```

The FCC Studio installer file is extracted and the OFS\_FCCM\_STUDIO directory is obtained and is referred to as <Studio\_Installation\_Path>.

**WARNING** Do not rename the application installer directory name after extraction from the archive.

2. Navigate to the download directory where the installer archive is extracted and assign execute permission to the installer directory using the following command:

```
chmod 0755 OFS_FCCM_STUDIO -R
```

### 4.2 Place Files in the Installation Directories

To place the required jars and Kerberos files in the required locations, follow these steps:

1. To place the additional jar files, follow these steps:
  - a. Navigate to the <Studio\_Installation\_Path>/batchservice/user/lib directory.
  - b. Place the following additional jar files:
    - hive-exec-\*.jar. For example, hive-exec-1.1.0.jar.
    - HiveJDBC4.jar

- hive-metastore-\*.jar. For example, hive-metastore-1.1.0.jar.
- hive-service-\*.jar. For example, hive-service-1.1.0.jar.

**NOTE**

- The version of the jars is client or user-specific. These jars can be obtained from the existing jars of the Cloudera installation.
- The HiveJDBC4.jar file is not available in the Cloudera setup. You must download the same from the [Cloudera](#) website.

2. To place the Kerberos files, follow these steps:
  - a. Navigate to the `<Studio_Installation_Path>/batchservice/user/conf` directory.
  - b. Place the following Kerberos files:
    - krb5.conf
    - keytab file name as mentioned in the config.sh file.

### 4.3 Generate an Encrypted Password

To generate an encrypted password, follow these steps:

1. Set the export `FIC_DB_HOME` path in the `<Studio_Installation_Path>/ficdb` directory.
2. Run the `echo $FIC_DB_HOME` command.
3. Go to the `<Studio_Installation_Path>/ficdb/bin` directory and run the `./FCCM_Studio_Base64Encoder.sh <password to be encrypted>` command.

### 4.4 Generate the Public and Private Keys

The Public and Private keys are JSON Web Tokens (JWT) that are generated for PGX Authentication from FCC Studio.

To generate the keys, follow these steps:

**NOTE**

The following steps are mandatory for the first time FCC Studio installation.

1. Navigate to the `<Studio_Installation_Path>/ficdb/bin` directory.
2. Run the Shell Script `FCCM_Studio_JWT_Keygen.sh` from the directory.

The Public and Private Keys are generated and available in the `<Studio_Installation_Path>/ficdb/conf` directory.

3. Copy the private.key and public.key files to the following paths:

- `<Studio_Installation_Path>/OFS_FCCM_STUDIO/datastudio/server/conf directory`
- `<Studio_Installation_Path>/OFS_FCCM_STUDIO/batchservice/conf directory`
- `<Studio_Installation_Path>/OFS_FCCM_STUDIO/pgx/server/conf directory`

After generating the key store file and adding the batch service to the PGX trust store, configure the user mapping for GDPR and Redaction changes in the database.

## 4.5 Apply GDPR and Redaction Changes for FCC Studio

The General Data Protection Regulation (GDPR) is a regulation in EU law on data protection and privacy in the European Union and the European Economic Area. You can apply the GDPR changes that is required for FCC Studio.

To apply GDPR and Redaction, you must configure the following:

- [Generate the Key Store File for Secure Batch Service](#)
- [Add the Batch Service \(SSL\) to PGX Trust Store](#)

### 4.5.1 Generate the Key Store File for Secure Batch Service

Generating the Key Store file for Secure Batch Service is a process of generating the key store parameters and changing the key store parameters from HTTP to HTTPS protocol.

To configure the Key Store file for Secure Batch Service, follow these steps:

1. Run the `keytool -genkey -alias batchservice -keyalg RSA -keysize 2048 -keystore <Studio_Installation_Path>/OFS_FCCM_STUDIO/batchservice/conf/<Keystore file name>.jks` command in the Studio Server.

When generating the keytool ensure to provide the hostname in first name. For example:

**Question:** What is your first and last name?

**Answer:** Provide the fully qualified studio server hostname.

For example, `<hostname>.<domain name>`

2. Specify the keystore password. The `<Keystore file name>.jks` file is created in the path `<Studio_Installation_Path>/OFS_FCCM_STUDIO/batchservice/conf directory`.
3. Specify the following parameters in the `config.sh` file.
  - `export KYESTORE_FILE_NAME=<Keystore file name>.jks`
  - `export KYESTORE_PASS=password`

### 4.5.2 Add the Batch Service (SSL) to PGX Trust Store

Adding the Batch Service (SSL) to PGX Trust Store facilitates you to apply redaction on the graph batch service and connect with PGX.

To add the Batch Service to PGX Trust Store, follow these steps:

1. Copy the <Keystore file name>.jks file to the <PGX Server path>/server/conf directory.
2. Navigate to the <PGX Server path>/server/bin directory.
3. Open the start-server file in <PGX Server path>/server/bin directory and add the following lines in export JAVA\_OPTS:
  - Djavax.net.ssl.trustStore=<PGX Server path>/conf/<Keystore file name>.jks
  - Djavax.net.ssl.trustStorePassword=<Keystore file password>

The code snippet shows an example of the file when the code is added:

```
#!/bin/bash

export HADOOP_EXTRA_CLASSPATH="$APP_HOME/hdfs-
libs/*:$APP_HOME/conf/hadoop_cluster"

export CLASSPATH="$APP_HOME/shared-lib/common/*:$APP_HOME/shared-
lib/server/*:$APP_HOME/shared-lib/embedded/*:$APP_HOME/shared-
lib/third-party/*:$APP_HOME/conf:$APP_HOME/shared-
memory/server/*:$APP_HOME/shared-memory/common/*:$APP_HOME/shared-
memory/third-party/*:$HADOOP_EXTRA_CLASSPATH"

export JAVA_OPTS="-Dpgx.max_off_heap_size=$PGX_SERVER_OFF_HEAP_MB -
Xmx${PGX_SERVER_ON_HEAP_MB}m -Xms${PGX_SERVER_ON_HEAP_MB}m -
XX:MaxNewSize=${PGX_SERVER_YOUNG_SPACE_MB}m -
XX:NewSize=${PGX_SERVER_YOUNG_SPACE_MB}m -
Dsun.security.krb5.debug=false -
Djavax.security.auth.useSubjectCredsOnly=false -
Djava.security.krb5.conf=$APP_HOME/conf/kerberos/krb5.conf -
Dpgx_conf=$APP_HOME/conf/pgx.conf -
Djavax.net.ssl.trustStore=/scratch/fccstudio/OFS_FCCM_STUDIO/pgx/server
/conf/keystore.jks -Djavax.net.ssl.trustStorePassword=password"

java -cp "$CLASSPATH" -Dfile.encoding=UTF-8 $JAVA_OPTS
oracle.pgx.server.Main $APP_HOME/shared-memory/server/pgx-webapp-*.war
$APP_HOME/conf/server.conf
```

After generating the key store file and adding the batch service to PGX trust store, in the database you must configure the user mapping for the changes made. For more information about how to configure user mapping, see the *FCC Studio Administration Guide*.

## 4.6 Configure the Extract Transfer and Load (ETL) Process

Extract Transfer and Load (ETL) is the procedure of copying data from one or more sources into a destination system which represents the data differently from the source or in a different context than the source. Data movement and graph loading is performed using ETL.

**NOTE** In case you have 8.0.7.4.0 installed and the spark cluster has both batchservice-8.0.7.\*.0.jar and elasticsearch-spark-20\_2.11-7.\* jar files installed, you must remove them from the spark class path.

To configure the Data Movement and Graph Load, copy the applicable FCCM\_Studio\_SqoopJob.sh files from the <Studio\_Installation\_Path>/ficdb/bin directory and add in the <FIC\_HOME of OFSAA\_Installed\_Path>/ficdb/bin directory.

For information on performing Data Movement and Graph Load, see the Data Movement and Graph Loading for Big Data Environment section in the *OFS Crime and Compliance Studio Administration Guide*.

**NOTE** Before you run the sqoop job, ensure that the serverconfig.properties file from the <Studio\_Installed\_Path>/ batchservice/conf directory has the correct values.

## 4.7 Configure the config.sh File

To configure the config.sh file for installing FCC Studio, follow these steps:

1. Login to the server as a non-root user.
2. Navigate to the <Studio\_Installation\_Path>/bin/ directory.
3. Configure the applicable config.sh attributes shown in the following table.

A sample config.sh file is shown:

**Figure 5: Sample Config.sh File**

```
#!/usr/bin/env bash
export FCC_STUDIO_INSTALLATION_PATH=<Studio_Installation_Path>/OFS_FCCM_STUDIO
# NON_OFSA: Accepted values: true or false
export NON_OFSA=false
export REALM=com.oracle.ofss.fccm.studio.datastudio.auth.FCCMRealm
export FCDM_SOURCE=BD
export CB_CONFIGURED=true

# SAML realm
export SAML_ISSUER=##SAML_ISSUER##
export SAML_DESTINATION=##SAML_DESTINATION##
export SAML_ASSERTION=##SAML_ASSERTION##
export SAML_ROLE_ATTRIBUTE=##SAML_ROLE_ATTRIBUTE##
export SAML_LOGOUT_URL=##SAML_LOGOUT_URL##
export SAML_COOKIE_DOMAIN=##SAML_COOKIE_DOMAIN##
export API_USERS=##API_USERS##

## IDCS details if REALM=oracle.datastudio.realm.idcs.IdcsRealm
export IDCS_HOST=##IDCS_HOST##
export IDCS_PORT=##IDCS_PORT##
export IDCS_SSL_ENABLED=##IDCS_SSL_ENABLED##
export LOGOUT_URL=##LOGOUT_URL##
export IDCS_TENANT=##IDCS_TENANT##
export IDCS_CLIENT_ID=##IDCS_CLIENT_ID##
export IDCS_CLIENT_SECRET=##IDCS_CLIENT_SECRET##

# Quantifind details
export QUANTIFIND_URL=https://quantifind_URL.com
export ENCRYPTED_QUANTIFIND_TOKEN=bm1lOWdpZWl5ZVNoOG9oVGh1MGx1aGFoQzdzZWUwUXVlZXk1aWVub2l0YTdJZTNpYTE=
export QUANTIFIND_APPNAME=##QUANTIFIND_APPNAME##
export QUANTIFIND_ENABLED=true
export HTTPS_PROXY_HOST=www-myhost-name.in.oracle.com
export HTTPS_PROXY_PORT=##HTTPS_PROXY_PORT##
export HTTP_PROXY_USERNAME=##HTTP_PROXY_USERNAME##
export HTTP_PROXY_PASSWORD=##HTTP_PROXY_PASSWORD##
```

**WARNING**

- After you complete the applicable configurations, perform a backup of the config.sh file.
- Do not alter the parameter values that are already set in the config.sh file

**NOTE**

- You must manually set the parameter value in the config.sh file. If a value is not applicable, enter NA and ensure that the value is not entered as NULL.
- Depending on the installation architecture, ensure to provide the correct hostname for URL of PGX service in the config.sh file.
- When you upgrade FCC Studio with OFSAA, ensure to provide the same BD database, Studio schema, Hive schema, wallet related information that you used during the installation of the existing instance FCC Studio.
- When you upgrade FCC Studio without OFSAA, ensure to provide the same Studio schema and wallet related information that you used during the installation of the existing instance of FCC Studio.

Table 12: config.sh file

| Parameter                    | Significance  | Installing with OFSAA (Mandatory) | Upgrading with OFSAA (Mandatory) | Installing without OFSAA (Mandatory) | Upgrading with OFSAA (Mandatory) |
|------------------------------|---|-----------------------------------|----------------------------------|--------------------------------------|----------------------------------|
| FCC_STUDIO_INSTALLATION_PATH | Indicates the path where the FCC Studio installer file is extracted.  | Yes                               | Yes                              | Yes                                  | Yes                              |
| NON_OFSAA                    | <ul style="list-style-type: none"> <li><input type="checkbox"/> To install FCC Studio with OFSAA, enter "false"</li> <li><input type="checkbox"/> To install FCC Studio without OFSAA, enter "true"</li> </ul>  | Enter false                       | Enter false                      | Enter true                           | Enter true                       |
| REALM                        | <p>Realm indicates functional grouping of database schemas and roles that must be secured for an application. Realms protect data from access through system privileges; realms do not give additional privileges to its owner or participants.</p> <p>FCC Studio uses realm based authorization and authentication for its users. For more information, see the Realm Based Authorization for FCC Studio section in the OFS Crime and Compliance Studio Administration Guide.</p> <p>The FCC Studio application can be accessed using the following realms:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> FCCMRealm<br/>Value=com.oracle.ofss.fccm.studio.datastudio.auth.FCCMRealm</li> <li><input type="checkbox"/> IdcsRealm<br/>Value=oracle.datastudio.realm.idcs.IdcsRealm</li> <li><input type="checkbox"/> DemoRealm<br/>Value=com.oracle.ofss.fccm.studio.datastudio.auth.DemoRealm</li> <li><input type="checkbox"/> FCCSamlRealm<br/>Value=com.oracle.ofss.fccm.studio.datastudio.auth.FCCSamlRealm</li> </ul> <p>NOTE:<br/>The DemoRealm is used only for demo purpose and is not recommended for usage.</p> | Yes                               | Yes                              | Yes                                  | Yes                              |
| FCDM_SOURCE                  | <p>Indicates the source database for FCC Studio.</p> <p>The available options are ECM and BD.</p> <p>NOTE:</p>  | Enter BD or ECM                   | Enter BD or ECM                  | Enter NA                             | Enter NA                         |



|                    |   |                     |                     |          |          |
|--------------------|---|---------------------|---------------------|----------|----------|
|                    | <ul style="list-style-type: none"> <li>□ FCC Studio can use either the BD or ECM schema as the source of FCDM data for the graph.</li> <li>□ Ensure to enter the value as ECM whenever ECM integration is required with Investigation Hub.</li> </ul> <p>Here, ECM schema is used as the source of the FCDM data to load the case information into the graph.</p> |                     |                     |          |          |
| CB_CONFIGURED      | Indicates the setting of the graph edges. When the corresponding edges of the graph is needed, set the value to true.   | Enter true or false | Enter true or false | Enter NA | Enter NA |
| IDCS               | The IDCS related parameters are applicable only if IdcsRealm is used in the Realm parameter.  |                     |                     |          |          |
| IDCS_HOST          | Indicates the server of the Oracle Identity Cloud Service (IDCS) instance.  | Yes                 | Yes                 | Yes      | Yes      |
| IDCS_PORT          | Indicates the port number of the IDCS instance.   | Yes                 | Yes                 | Yes      | Yes      |
| IDCS_SSL_ENABLED   | Indicates if SSL is enabled for the IDCS application.<br>Default value: true  | Yes                 | Yes                 | Yes      | Yes      |
| LOGOUT_URL         | Indicates the URL to redirect after logout from FCC Studio.   | Yes                 | Yes                 | Yes      | Yes      |
| IDCS_TENANT        | Indicates the IDCS tenant provided by the IDCS Administrator while creating the IDCS application for FCC Studio.  | Yes                 | Yes                 | Yes      | Yes      |
| IDCS_CLIENT_ID     | Indicates the IDCS client identifier provided by the IDCS Administrator while creating the IDCS application for FCC Studio.   | Yes                 | Yes                 | Yes      | Yes      |
| IDCS_CLIENT_SECRET | Indicates the IDCS client secret provided by the IDCS Administrator while creating the IDCS application for FCC Studio.   | Yes                 | Yes                 | Yes      | Yes      |
| SAML               | The SAML related parameters are applicable only if SAMLRealm is used in the Realm parameter.  |                     |                     |          |          |
|                    | <ol style="list-style-type: none"> <li>1. In case of SAML Realm, the certificate from IDP (key.cert file) is required.</li> <li>2. The certificate that is obtained from the IDP must be renamed to key.cert and placed in the &lt;Studio_Installation_Path&gt;/OFS_FCCM_STUDIO/datastudio/server/conf directory.</li> </ol>                                      |                     |                     |          |          |

|                     |  |     |     |     |     |
|---------------------|--|-----|-----|-----|-----|
|                     | <p>3. This certificate is used to identify the trust of the SAML response from the Identity Provider.</p> <p>4. Specify the Role Attribute name from IDP, in which the User Roles are present in the SAML response.</p>                      |     |     |     |     |
| SAML_ISSUER         | Indicates the SAML entity ID (Studio URL) configured in the IDP.   | Yes | Yes | Yes | Yes |
| SAML_DESTINATION    | Indicates the SAML IDP URL that is provided by the Identity Provider after creating the SAML Application.  | Yes | Yes | Yes | Yes |
| SAML_ASSERTION      | Indicates the SAML consume URL (Studio/URL/saml/consume) that is configured in IDP.  | Yes | Yes | Yes | Yes |
| SAML_ROLE_ATTRIBUTE | Indicates the SAML client identifier provided by the SAML Administrator for the Role and Attributes information, while creating the SAML application for FCC Studio.   | Yes | Yes | Yes | Yes |
| SAML_LOGOUT_URL     | Indicates the SAML client identifier provided by the SAML Administrator for the Logout URL information, while creating the SAML application for FCC Studio.  | Yes | Yes | Yes | Yes |
| SAML_COOKIE_DOMAIN  | Indicates the SAML client identifier provided by the SAML Administrator for the Logout URL information, while creating the SAML application for FCC Studio.  | Yes | Yes | Yes | Yes |
| API_USER            | Indicates the API users.   | Yes | Yes | Yes | Yes |
| External Services   |  |     |     |     |     |
| OFSAA_SERVICE_URL   | <p>Indicates the URL of the OFSAA instance. Do not enter '/' at the end of the URL.</p> <p>NOTE:<br/>For OFSAAI, the value must be set in the following format:<br/>https://&lt;HostName&gt;:&lt;PortNo&gt;/&lt;ContextName&gt;/rest-api</p> | Yes | Yes | No  | No  |
| PGX_SERVER_URL      | <p>Indicates the URL of the PGX server.</p> <p>Example: http://&lt;HostName&gt;:&lt;PortNo&gt;/</p> <p>Here, default &lt;PortNo&gt; is 7007.</p>   | Yes | Yes | Yes | Yes |

|   |  |     |     |     |     |
|---|--|-----|-----|-----|-----|
| LIVY_HOST_URL   | Indicates the URL of the Livy application.<br>Example:<br>http://<HostName>:<PortNo><br>NOTE:<br>This parameter is applicable only if the fcc-spark-sql, fcc-spark-scala and (or) fcc-pyspark interpreters are to be used. | No  | No  | No  | No  |
| Internal Services   |  |     |     |     |     |
| AUTH_SERVICE_URL  | Indicates the AUTH service URL that gets activated after the fcc-studio.sh file runs.<br>Example:<br>http://<HostName>:7041/authservice  | Yes | Yes | No  | No  |
| BATCH_SERVICE_URL   | Indicates the batch service URL that gets activated after the fcc-studio.sh file runs.<br>Example:<br>https://<HostName>:7043/batchservice   | Yes | Yes | Yes | Yes |
| META_SERVICE_URL  | Indicates the metaservice URL that gets activated after the fcc-studio.sh file runs.<br>Example:<br>http://<HostName>:7045/metaservice   | Yes | Yes | Yes | Yes |
| SESSION_SERVICE_URL   | Indicates the session service URL that gets activated after the fcc-studio.sh file runs.<br>Example:<br>http://<HostName>:7047/sessionservice  | Yes | Yes | Yes | Yes |
| FCC_STUDIO_URL  | Indicates the FCC Studio URL.<br>Example:<br>http://<HostName>:7008  | Yes | Yes | Yes | Yes |
| ORE Interpreter Settings<br>This section is applicable only if ORE interpreter is to be used. |  |     |     |     |     |

|  |   |     |     |     |     |
|--|---|-----|-----|-----|-----|
| RSERVE_USERNAME  | Indicates the RServe username.  | No  | No  | No  | No  |
| RSERVE_PASSWORD  | Indicates the RServe password.  | No  | No  | No  | No  |
| HTTP_PROXY   | Indicates the proxy for the host where FCC Studio is installed.   | No  | No  | No  | No  |
| HTTPS_PROXY  | Indicates the proxy for the host where FCC Studio is installed.   | No  | No  | No  | No  |
| REPO_CRAN_URL  | Indicates the URL from where the R packages are obtained.<br>The format for the REPO_CRAN_URL is as follows:<br><a href="https://cran.r-project.org/">https://cran.r-project.org/</a> . | No  | No  | No  | No  |
| USERS_LIB_PATH   | Indicates the path where the R packages are installed.  | No  | No  | No  | No  |
| RSERVE_CONF_PATH   | Indicates the path where the Rserve.conf file is present.   | No  | No  | No  | No  |
| DB Details for Studio Schema<br>You must be logged in as SYSDBA to perform these configurations. |   |     |     |     |     |
| STUDIO_DB_HOSTNAME   | Indicates the hostname of the database where Studio schema is created.  | Yes | Yes | Yes | Yes |
| STUDIO_DB_PORT   | Indicates the port number where Studio schema is created.   | Yes | Yes | Yes | Yes |
| STUDIO_DB_SERVICE_NAME   | Indicates the service name of the database where Studio schema is created.  | Yes | Yes | Yes | Yes |
| STUDIO_DB_SID  | Indicates the SID of the database where Studio schema is created.   | Yes | Yes | Yes | Yes |
| STUDIO_DB_USERNAME   | Indicates the username of the Studio Schema (newly created Oracle Schema).  | Yes | Yes | Yes | Yes |
| STUDIO_DB_PASSWORD   | Indicates the password of the Studio schema.  | Yes | Yes | Yes | Yes |
| STUDIO_DB_ENCRYPTED_PASSWORD   | Indicates the encrypted password that is provided for the Studio schema.<br>For example, cGFzc3dvcmQ.   | Yes | Yes | Yes | Yes |
| STUDIO_HADOOP_CREDENTIAL_ALIAS   | Indicated the alias password saved in Hadoop.<br>For example, studio.password.alias   | Yes | Yes | Yes | Yes |

|   |  |     |     |          |          |
|---|--|-----|-----|----------|----------|
| STUDIO_HADOOP_CREDENTIAL_PATH   | Indicates the credentials path.<br>For example, <Studio Installed Path>oracle.password.jceks               | Yes | Yes | Yes      | Yes      |
| Studio DB Wallet Details<br>For information on creating a wallet, see Setup Password Stores with Oracle Wallet. |  |     |     |          |          |
| STUDIO_ALIAS_NAME   | Indicates the Studio alias name.<br>NOTE:<br>Enter the alias name that was created during wallet creation. | Yes | Yes | Yes      | Yes      |
| STUDIO_WALLET_LOCATION  | Indicates the Studio wallet location.  | Yes | Yes | Yes      | Yes      |
| STUDIO_TNS_ADMIN_PATH   | Indicates the path of the tnsnames.ora file where an entry for the STUDIO_ALIAS_NAME is present.           | Yes | Yes | Yes      | Yes      |
| DB Details for BD Config Schema   |  |     |     |          |          |
| BD_CONFIG_HOSTNAME  | Indicates the hostname of the database where BD or ECM config schema is installed.                         | Yes | Yes | Enter NA | Enter NA |
| BD_CONFIG_PORT  | Indicates the port of the database where BD or ECM config schema is installed.                             | Yes | Yes | Enter NA | Enter NA |
| BD_CONFIG_SERVICE_NAME  | Indicates the service name of the database where BD or ECM config schema is installed.                     | Yes | Yes | Enter NA | Enter NA |
| BD_CONFIG_SID   | Indicates the SID of the database where BD or ECM config schema is installed.                              | Yes | Yes | Enter NA | Enter NA |
| BD_CONFIG_USERNAME  | Indicates the username for the BD or ECM config schema.  | Yes | Yes | Enter NA | Enter NA |
| BD_CONFIG_PASSWORD  | Indicates the password for the BD or ECM config schema.  | Yes | Yes | Enter NA | Enter NA |
| BD Config Wallet Details<br>For information on creating a wallet, see Setup Password Stores with Oracle Wallet. |  |     |     |          |          |
| BD_CONFIG_ALIAS_NAME  | Indicates the BD or ECM config alias name.<br>NOTE:  | Yes | Yes | Enter NA | Enter NA |

|   |  |     |     |          |          |
|---|--|-----|-----|----------|----------|
|   | Enter the alias name that was created during wallet creation.  |     |     |          |          |
| BD_CONFIG_WALLET_LOCATION   | Indicates the BD or ECM config wallet location.  | Yes | Yes | Enter NA | Enter NA |
| BD_CONFIG_TNS_ADMIN_PATH  | Indicates the path of the tnsnames.ora file where an entry for the BD_CONFIG_ALIAS_NAME is present.                  | Yes | Yes | Enter NA | Enter NA |
| DB Details for BD Atomic Schema   |  |     |     |          |          |
| BD_ATOMIC_HOSTNAME  | Indicates the BD or ECM atomic schema hostname.  | Yes | Yes | Enter NA | Enter NA |
| BD_ATOMIC_PORT  | Indicates the BD or ECM atomic schema port number.   | Yes | Yes | Enter NA | Enter NA |
| BD_ATOMIC_SERVICE_NAME  | Indicates the BD or ECM atomic schema service name.  | Yes | Yes | Enter NA | Enter NA |
| BD_ATOMIC_SID   | Indicates the BD or ECM atomic schema SID.   | Yes | Yes | Enter NA | Enter NA |
| BD_ATOMIC_USERNAME  | Indicates the username of the BD or ECM atomic schema.   | Yes | Yes | Enter NA | Enter NA |
| BD_ATOMIC_PASSWORD  | Indicates the password of the BD or ECM atomic schema.   | Yes | Yes | Enter NA | Enter NA |
| BD Atomic Wallet Details<br>For information on creating a wallet, see Setup Password Stores with Oracle Wallet. |  |     |     |          |          |
| BD_ATOMIC_ALIAS_NAME  | Indicates the BD or ECM atomic alias name.<br>NOTE:<br>Enter the alias name that was created during wallet creation. | Yes | Yes | Enter NA | Enter NA |
| BD_ATOMIC_WALLET_LOCATION   | Indicates the BD or ECM atomic wallet location.  | Yes | Yes | Enter NA | Enter NA |
| BD_ATOMIC_TNS_ADMIN_PATH  | Indicates the path of the tnsnames.ora file where an entry for the BD_ATOMIC_ALIAS_NAME is present.                  | Yes | Yes | Enter NA | Enter NA |
| SQL Scripts   |  |     |     |          |          |
| FSINFODOM   | Indicates the name of the BD or ECM Infodom.   | Yes | Yes | Enter NA | Enter NA |
| FSSEGMENT   | Indicates the name of the BD or ECM segment.   | Yes | Yes | Enter NA | Enter NA |

|                                 |   |     |     |          |          |
|---------------------------------|---|-----|-----|----------|----------|
| DATAMOVEMENT_LINK_NAME          | <ul style="list-style-type: none"> <li>□ If the Studio schema is in a different database host, you must create a DB link and provide the same link in this parameter.</li> <li>□ If no DB link is present, provide the BD or ECM Atomic schema name in this parameter.</li> <li>□ If the Studio schema is in the same database host, the value for this parameter is the user name of the BD or ECM Atomic schema.</li> </ul> | Yes | Yes | Yes      | Yes      |
| DATAMOVEMENT_LINK_TYPE          | If the DB link is used, enter DBLINK in this field. If the DB link is not used, enter SCHEMA in this field.   | Yes | Yes | Yes      | Yes      |
| PGX Setup Details               |   |     |     |          |          |
| PGX_INSTALLATION_PATH           | Indicates the installation path of the PGX server.<br>Example: <STUDIO_INSTALLATION_PATH>   | Yes | Yes | Yes      | Yes      |
| PGX_PGB_PATH                    | Indicates the path where you want to obtain the output graph PGB file.<br>Example for Hive Installation:<br>hdfs:/user/ofsa<br>Example for Oracle DB Installation:<br>/scratch/ofsa   | Yes | Yes | Yes      | Yes      |
| Cloudera Setup Details          | Contact your System Administrator to obtain the required details for these parameters.  |     |     |          |          |
| HADOOP_CREDENTIAL_PROVIDER_PATH | Indicates the path where Hadoop credential is stored.   | Yes | Yes | Enter NA | Enter NA |
| HADOOP_PASSWORD_ALIAS           | Indicates the Hadoop alias given when creating the Hadoop credentials.<br>For information on creating credential keystore, see <a href="#">Create the Credential Keystore</a> .   | Yes | Yes | Enter NA | Enter NA |
| Hive_Host_Name                  | Indicates the Hive hostname.  | Yes | Yes | Enter NA | Enter NA |
| Hive_Port_number                | Indicates the Hive port number.<br>Contact your Studio Administrator to obtain the port number.   | Yes | Yes | Enter NA | Enter NA |
| HIVE_PRINCIPAL                  | Indicates the Hive Principal.<br>Contact your Studio Administrator to obtain the HIVE_PRINCIPAL value.  | Yes | Yes | Enter NA | Enter NA |

|                             |  |     |     |          |          |
|-----------------------------|--|-----|-----|----------|----------|
| HIVE_SCHEMA                 | Indicates to create a schema in HIVE.  | Yes | Yes | Enter NA | Enter NA |
| JAAS_CONF_FILE_PATH         | Created for future use.  | No  | No  | No       | No       |
| Krb_Host_FQDN_Name          | Indicates the Kerberos host FQDN name.   | Yes | Yes | Enter NA | Enter NA |
| Krb_Realm_Name              | Indicates the Kerberos realm name.   | Yes | Yes | Enter NA | Enter NA |
| Krb_Service_Name            | Indicates the Kerberos service name.<br>Example: Hive  | Yes | Yes | Enter NA | Enter NA |
| KRB5_CONF_FILE_PATH         | Created for future use.  | No  | No  | No       | No       |
| security_krb5_kdc_server    | Created for future use.  | No  | No  | No       | No       |
| security_krb5_realm         | Created for future use.  | No  | No  | No       | No       |
| server_kerberos_keytab_file | Indicates the Kerberos keytab file.  | Yes | Yes | Enter NA | Enter NA |
| server_kerberos_principal   | Indicates the Kerberos Principal.  | Yes | Yes | Enter NA | Enter NA |
| SQOOP_HOSTMACHINE_USER_NAME | Indicates the user name of the Host machine where sqoop will run.  | Yes | Yes | Enter NA | Enter NA |
| SQOOP_PARAMFILE_PATH        | 1. Create a file with the name sqoop.properties in the Big Data server and add the following entry:<br>oracle.jdbc.mapDateToTimestamp=false<br>2. Enter the location of the sqoop.properties file as the value for this parameter.<br>Example: /scratch/ofsaa/<br>NOTE:<br>Ensure that the location name ends with a '/'.<br>NOTE:<br>Ensure that the location name ends with a '/'. | Yes | Yes | Enter NA | Enter NA |
| SQOOP_PARTITION_COL         | Indicates the column in which the HIVE table is partitioned.<br>The value must be SNAPSHOT_DT.   | Yes | Yes | Enter NA | Enter NA |
| SQOOP_TRG_HOSTNAME          | Indicates the hostname of the Big Data server where SQOOP will run.<br>Example: <HostName>   | Yes | Yes | Enter NA | Enter NA |



|   |  |     |     |          |          |
|---|--|-----|-----|----------|----------|
| SQOOP_WORKDIR_HDFS  | Indicates the Sqoop working directory in HDFS.<br>Example: /user/ofsa  | Yes | Yes | Enter NA | Enter NA |
| Keystore file and pass details for batch service  |  |     |     |          |          |
| KEYSTORE_FILE_NAME  | Indicates the keystore file name that is used for secure batch service.  | Yes | Yes | Yes      | Yes      |
| KEYSTORE_PASS   | Indicates the keystore password details for the secure batch service.  | Yes | Yes | Yes      | Yes      |
| Elastic Search Cluster details  |  |     |     |          |          |
| ELASTIC_SEARCH_PORT   | Indicates the port number where the elastic search service is installed.   | Yes | Yes | Yes      | Yes      |
| ELASTIC_SEARCH_HOSTNAME   | Indicates the hostname of the database where the elastic search service is installed.  | Yes | Yes | Yes      | Yes      |
| Quantifind Details<br>In case of Quantifind, the generated Quantifind token must be encoded. Use the <Fic_DB_path>/FCCM_Studio_Base64Encoder.sh file for encoding Quantifind token. |  |     |     |          |          |
| QUANTIFIND_URL  | Indicates the URL of the Quantifind.<br>For example, https://api-test.quantifind.com   | Yes | Yes | Yes      | Yes      |
| ENCRYPTED_QUANTIFIND_TOKEN  | Indicates the token that is generated when integrating with Quantifind.<br>For example, c2FtcGxlX2VuY3J5cHRlZF9xdWFudGlmaW5kX3Rva2Vu | Yes | Yes | Yes      | Yes      |
| QUANTIFIND_APPNAME  | Indicates the Quantifind App Name.<br>For example, OracleIntegrationTest   | Yes | Yes | Yes      | Yes      |
| QUANTIFIND_ENABLED  | Indicates that Quantifind is enabled. Options are True or False.   | Yes | Yes | Yes      | Yes      |
| HTTPS_PROXY_HOST  | Indicates the proxy host that is used.<br>For example, www-proxy-idc.in.oracle.com   | Yes | Yes | Yes      | Yes      |
| HTTPS_PROXY_PORT  | Indicates the proxy port that is used.<br>For example, 80  | Yes | Yes | Yes      | Yes      |

|                                  |   |     |     |     |     |
|----------------------------------|---|-----|-----|-----|-----|
| HTTPS_PROXY_USERNAME             | Indicates the proxy username used if there is any.<br>For example, ##HTTP_PROXY_USERNAME##  | Yes | Yes | Yes | Yes |
| HTTPS_PROXY_PASSWORD             | Indicates the proxy password used if there is any.<br>For example, ##HTTP_PROXY_PASSWORD##  | Yes | Yes | Yes | Yes |
| Matching Service                 |   |     |     |     |     |
| MATCHING_SERVICE_HOSTNAME        | Indicates the host name where the matching service is installed.  | Yes | Yes | Yes | Yes |
| MATCHING_SERVICE_PORT            | Indicates the port number where the matching service is installed.  | Yes | Yes | Yes | Yes |
| EXECUTOR_THREADS                 | Indicates the number of threads to run in parallel during one scroll.<br>For example: 10  | Yes | Yes | Yes | Yes |
| ELASTICRESPONSE_BUFFERLIMIT_BYTE | Indicates the buffer size of the response obtained from the elastic search service.<br>For example: 200   | Yes | Yes | Yes | Yes |
| SCROLL_TIME                      | Indicates the duration for which the scroll_size output is active.<br>For example: 5  | Yes | Yes | Yes | Yes |
| SCROLL_SIZE                      | Indicates the amount of data that must be obtained in one attempt when a query is fired on an index in the elastic search service.<br>For example: 1000 | Yes | Yes | Yes | Yes |
| BULK_RESULT_SIZE                 | Indicates the amount of data that can be loaded in bulk.<br>For example: 100  | Yes | Yes | Yes | Yes |
| REAL_TIME_RESULT_SIZE            | Indicates the result size in real time.<br>For example: 100   | Yes | Yes | Yes | Yes |
| GROUP_THRESHOLD                  | Indicates the lowest threshold value for the rule sets.   |     |     |     |     |
| Entity Resolution                |   |     |     |     |     |
| ER_SERVICE_PORT                  | Indicates the port number where the entity resolution service is installed.<br>Default Value: 7051<br>NOTE:   | Yes | Yes | Yes | Yes |

|                                  |   |     |     |     |     |
|----------------------------------|---|-----|-----|-----|-----|
|                                  | This value is already set. Do not change the value.   |     |     |     |     |
| ER_SERVICE_URL                   | Indicates the URL of the entity resolution service.<br>For example: http://<HostName>:7051  | Yes | Yes | Yes | Yes |
| ETL                              |   |     |     |     |     |
| HDFS_GRAPH_FILES_PATH            | Indicates the filepath in the HDFS where the graph.json is formed.  | Yes | Yes | No  | No  |
| GRAPH_FILES_PATH                 | Indicates the directory in the Big Data server for graph files.   | Yes | Yes | No  | No  |
| GRAPH_NAME                       | Indicates the name you want to assign to the global graph at the end of ETL.  | Yes | Yes | No  | No  |
| ETL_PROCESSING_RANGE             | Indicates the duration for which the data would be moved from Oracle to Hive.<br>For example: If the ETL_PROCESSING_RANGE = 2Y, 3M, 10D, that is, 2 years, 3 months, and 10 days, and the present date is 20200814, then the data movement occurs for the range 20180504 to 20200814. | Yes | Yes | No  | No  |
| OLD_GRAPH_SESSION_DURATION       | Indicates the session older than this specified duration will be removed from the PGX server. If unsure, you can set this value for a week (7D).  | Yes | Yes | No  | No  |
| REMOVE_TRNXS_EDGE_AFTER_DURATION | Indicates the date range for which transaction edges will be maintained in graph. For example: 6Y, 3M, 10D, which means 6 years, 3 months and 15 days.  | Yes | Yes | No  | No  |
| CONNECTOR_CHANGESET_SIZE         | Indicates the number of nodes or edges you want to process during an update of graph. If unsure, you can set it to 10000.   | Yes | Yes | No  | No  |
| PGX_SERVER_URLS                  | Indicates the comma ',' separated values of PGX URLs. If you have only one PGX URL, then the value is http://<server1>:7007.  | Yes | Yes | No  | No  |

## 4.8 Run the FCC Studio Installer

To run the FCC Studio installer, follow these steps:

**WARNING** Do not run the `install.sh` command until you verify the configurations made in the `config.sh` file.

1. Navigate to the `<Studio_Installation_Path>/bin/` directory.
2. Execute the following command in the console:

```
./install.sh
```

**NOTE** Execution of the `install.sh` command does not generate any log file.

3. Execute the following command in the console:

```
./fcc-studio.sh
```

Congratulations! Your installation is complete.

The FCC Studio application is installed with or without OFSAA depending on the configuration provided in the `config.sh` file. The FCC Studio application and all the interpreters are started.

After the successful completion of the FCC Studio installation, the script displays a URL that can be used to access the FCC Studio Application.

## 4.9 Install the PGX Service

**NOTE** PGX service can be installed on the same server where FCC Studio is installed or on a different server.

To install PGX service, follow these steps:

1. Navigate to the `<Studio_Installation_Path>/pgx/server/` directory.
2. Perform the following:
  - If PGX service is to be installed on the same server where FCC Studio is installed, extract the `pgx-distribution-20.1.1.1-server.zip` file.

- If PGX service is to be installed on a different server, follow these steps:
  - Copy the `pgx-distribution-20.1.1.1-server.zip` file to the PGX server.
  - Extract the `pgx-distribution-20.1.1.1-server.zip` file.

**NOTE** The path where the `pgx-distribution-20.1.1.1-server.zip` file is unzipped is referred to as `<PGX_Installation_Path>`.

3. Navigate to the `<PGX_Installation_Path>/pgx/server/conf` directory.

**NOTE** Configure the following properties if applicable:

In the `server.conf` file, configure the following properties:

- `enable_tls: false`,
- `enable_client_authentication: false`

In the `pgx.conf` file, configure the following properties:

- `allow_local_filesystem: true`
- By default, the property value is `true`, which means that the SSL certificate is enabled, and is the recommended value. Change to `false` only if you do not the SSL certificate enabled. To enable the SSL certificate, see the steps in `<security guide>`.

4. Replace the following Kerberos Files in the `<PGX_Installation_Path>/pgx/server/conf/kerberos` directory:
 

```
krb5.conf
keytab file name as mentioned in the config.sh file.
```
5. Replace the following Hadoop configuration files in the `<PGX_Installation_Path>/pgx/server/conf/hadoop_cluster` directory:
  - `core-site.xml`
  - `hadoop-env.sh`
  - `hdfs-site.xml`
  - `log4j.properties`
  - `ssl-client.xml`
  - `topology.map`

- topology.py

Contact your administrator to get the files.

6. Navigate to the <PGX\_Installation\_Path>/pgx/server/bin directory and configure the config.sh file as described in the following table:

**Table 13: config.sh Parameters**

| Interaction Variable Name      | Significance   |
|--------------------------------|--|
| KERBEROS_TICKET_RENEWAL_PERIOD | For example: 7200 would mean every 2 hours   |
| KERBEROS_PRINCIPAL             | For example: USER@PRINCIPAL  |
| KERBEROS_KEYTAB_FILENAME       | For example: fccstudio.keytab  |
| KRB5_CONFIG_FILENAME           | For example: krb5.conf   |
| PGX_SERVER_OFF_HEAP_MB         | Indicates the maximum off-heap memory size in megabytes (mainly used for storing graphs except for their string properties) that PGX tries to respect.<br>Recommended Value: 42% of the container's memory limit size above.<br>For example: 10240 |
| PGX_SERVER_ON_HEAP_MB          | Indicates the maximum and minimum heap memory size (mainly used for storing graphs' string properties) for the Java process of PGX.<br>Recommended Value: 58% of the container's memory limit size above.<br>For example: 10240                    |
| PGX_SERVER_YOUNG_SPACE_MB      | Indicates the amount of young space (new space) configured for the java heap.  |
| URL_GLOBAL_GRAPH_CONFIG_JSON   | Indicates the URL of the global graph to be pre-loaded. The value can be on HDFS.<br>For example: hdfs:///user/fccstudio/graph.json  |
| PGX_GLOBAL_GRAPH_NAME          | Indicates the name that the pre-loaded global graph is published with and the FCC Studio users can use to reference the global graph.<br>For example: GlobalGraphIH  |
| HDFS_GRAPH_FILES_PATH          | Indicates the path of the graph files.<br>For example: hdfs:///user/fccstudio/hive_808_test_BD_19aug   |

7. Navigate to the <PGX\_Installation\_Path>/pgx/server/bin directory and run the following command:

```
./install.sh
```

8. Start the PGX service.

To start the PGX service, follow these steps:

- a. Navigate to the path where PGX service is installed.
- b. Navigate to the following directory where the start service for PGX is located:

```
<PGX_Installation_Path>/pgx/server/bin
```

- c. Run the following command:

```
nohup ./start-pgx.sh
```

To stop the PGX service, run the following command:

```
./stop-script.sh
```

---

**NOTE**

You must run at least one successful ETL batch to start the PGX service with the graph.json file located in the URL\_GLOBAL\_GRAPH\_CONFIG\_JSON path is present. For more information, see the *Data Movement and Graph Loading for Big Data Environment* section in the *OFS Crime and Compliance Studio Administration Guide*.

## 5 Post-installation Steps when OFSAA is Installed

On successful installation of FCC Studio, you must perform the following post-installation configurations.

Topics:

- [Verify the Installation](#)
- [Configure the SSH Connection](#)
- [Add the Python Packages to FCC Studio](#)
- [Configure Schema Creation](#)
- [Configure the ICIJ Data](#)
- [Start the PGX Service](#)
- [Access the FCC Studio Application](#)
- [Perform the OFSAA Configuration for Batch Execution](#)
- [Configure and Run Published Notebooks](#)
- [Apply the GDPR and Redaction Changes](#)

**NOTE** Before running the post-installation steps, an SSH connection to the Big Data server must be configured

### 5.1 Verify the Installation

To verify the FCC Studio installation with OFSAA, check the log files in the <STUDIO\_INSTALLATION\_PATH>/logs directory. If all the servers are up and running, it indicates that the installation is complete.

**WARNING** If you notice any errors in the log files, do not proceed further. Contact [My Oracle Support \(MOS\)](#) and provide the applicable error code and log files.

If the installation of FCC Studio is unsuccessful, you must reinstall the application after performing the cleanup tasks. For more information, see [Reinstall FCC Studio](#).

### 5.2 Configure the SSH Connection

To configure the SSH connection, run the following commands in the Windows command prompt:



1. Run `ssh-keygen`  
Generating public/private rsa key pair
2. Enter file in which to save the key  
(`<Linux_Home>/.ssh/id_rsa`): [Press Enter]
3. Enter passphrase (empty for no passphrase): [Press Enter]
4. Enter same passphrase again: [Press Enter]
5. `ssh-copy-id -i ~/.ssh/id_rsa.pub <BigData_Server>`
6. `ssh <BigData_Server>`

## 5.3 Add the Python Packages to FCC Studio

To install the Python 3.6 libraries, follow these steps:

1. Navigate to the `<Studio_Installation_Path>/python-packages/bin` directory.
2. Execute the following command:  
`chmod 0755 *`
3. Install the Python 3.6 library packages that are packaged with the FCC Studio Installer using the following command:  
`./install.sh`

The Python 3.6 libraries that are packaged with the FCC Studio Installer are installed.

### NOTE

- Execute the `./remove.sh` command to remove the Python 3.6 libraries that are already installed.
- To install additional Python libraries, contact your Studio Administrator to install the same on the Processing Server (Studio Notebook Server).
- To change the default Python version in the Interpreters, see the Changing Python Version in the `fcc-python` Interpreter section in the OFS Crime and Compliance Studio Administration Guide.

## 5.4 Configure Schema Creation

Schema creation is a one- time activity that replicates the table structure from the Financial Crime Data Model (FCDM) Atomic schema to the Hive Atomic schema.

Topics:

- [Configure Schema Creation from FCC Studio Server](#)
- [Configure Schema Creation from OFSAA Server](#)

### 5.4.1 Configure Schema Creation from FCC Studio Server

To configure Schema Creation from FCC Studio server, follow these steps:

1. Set `FIC_DB_HOME` path to `<Studio_Installation_Path>/ficdb`.

**NOTE** The `$FIC_DB_HOME` path can be set from the `.profile` file.

2. Create a Hive Schema with the name mentioned in the `HIVE_SCHEMA` parameter in the `config.sh` file.

For information on the `config.sh` file, see [Configure the config.sh File](#).

3. Execute the following shell script in the `<Studio_Installation_Path>/ficdb/bin/` directory to create tables in Hive Schema:

```
FCCM_Studio_SchemaCreation.sh HIVE
```

4. Check the `<Studio_Installation_Path>/logs/batchservice.logs` for more information.

### 5.4.2 Configure Schema Creation from OFSAA Server

To configure Schema Creation from OFSAA server, follow these steps:

1. Copy all the jar files from the `<Studio_Installation_Path>/ficdb/lib` directory and paste into the `<OFSAA_FIC_HOME_PATH>/ficdb/lib` directory .
2. Copy all the `.sh` files from the `<Studio_Installation_Path>/ficdb/bin` directory and paste into the `<OFSAA_FIC_HOME_PATH>/ficdb/bin` directory .
3. Create a Hive Schema with the name mentioned in the `HIVE_SCHEMA` parameter in the `config.sh` file.

For information on the `config.sh` file, see [Configure the config.sh File](#).

4. Execute the following shell script in the `<OFSAA_FIC_HOME_PATH>/ficdb/bin` directory to create tables in Hive Schema:

```
FCCM_Studio_SchemaCreation.sh HIVE
```

5. Check the `<Studio_Installation_Path>/logs/batchservice.logs` for more information.

If the atomic schema creation fails, login to the atomic schema of BD/ECM and run the following query:

```
select * from fcc_orahive_datatypemapping;
```

The `fcc_orahive_datatypemapping` table must have only 5 rows. If there are more than 5 rows, run the following query to delete the additional rows:

```
select * from fcc_orahive_datatypemapping for update
```

If the studio schema creation fails, login as a studio user and run the following query:

```
select * from fcc_datastudio_schemaobjects
```

6. Run the following query to replace all Y values with ":

```
update fcc_datastudio_schemaobjects set SCHEMA_OBJ_GENERATED=''
```

After the schema creation is successful, the value of the `SCHEMA_OBJ_GENERATED` attribute changes to Y.

## 5.5 Configure the ICIJ Data

To configure the International Consortium of Investigative Journalists (ICIJ) data, follow these steps:

1. [Clean the ICIJ Data](#)
2. [Configure the FILEPATH for ICIJ](#)

### 5.5.1 Clean the ICIJ Data

To clean the ICIJ data, follow these steps:

1. Download the four dataset directories from <https://offshoreleaks.icij.org/pages/database>.
2. Extract the four dataset directories and place the extracted directories in the `<Studio_Installation_Path>/icij_data_cleaning` directory.
3. Navigate to the `<Studio_Installation_Path>/icij_data_cleaning/bin` directory and execute the following command:

```
./clean.sh
```

**NOTE** Ensure that Python 3 is available in the machine before executing this command.

After successful execution of the command:

- The cleaned data is available for the sqoop job to load it in Hive and HDFS.
- A directory named `clean` is created inside each of the dataset where a clean version of each CSV file is created.

## 5.5.2 Configure the FILEPATH for ICIJ

**NOTE** The FCC Studio graph model is configured to include ICIJ watchlist files.

To configure the FILEPATH for ICIJ, follow these steps:

1. Place the watchlist files in HDFS, that is accessible by the user.
2. Update the FILEPATH of the watch list files in the `fcc_studio_etl_files` table. The FILEPATH refers to the complete hdfs filepath of the csv file. For mapping between DF\_NAME and FILEPATH, see the following image:

**Figure 4: fcc\_studio\_etl\_files Table**

| DF_NAME                        | FILEPATH | DF_SEQ_NO | FILE_ORDER |
|--------------------------------|----------|-----------|------------|
| 1 Offshore_edges_is_related_to | ...      | 12        | 1          |
| 2 Bahama_External_Address      | ...      | 13        | 1          |

The following table provides the file path for the csv files:

| DF_NAME                      | File Path                             |
|------------------------------|---------------------------------------|
| Panama_External_Address      | panama_papers.nodes.address.csv       |
| Panama_External_Entity       | panama_papers.nodes.entity.csv        |
| Panama_External_Entity       | panama_papers.nodes.intermediary.csv  |
| Panama_External_Entity       | panama_papers.nodes.officer.csv       |
| Panama_edges_address_of      | panama_papers.edges.csv               |
| Panama_edges_is_related_to   | panama_papers.edges.csv               |
| Offshore_External_Address    | offshore_leaks.nodes.address.csv      |
| Offshore_External_Entity     | offshore_leaks.nodes.entity.csv       |
| Offshore_External_Entity     | offshore_leaks.nodes.intermediary.csv |
| Offshore_External_Entity     | offshore_leaks.nodes.officer.csv      |
| Offshore_edges_address_of    | offshore_leaks.edges.csv              |
| Offshore_edges_is_related_to | offshore_leaks.edges.csv              |
| Bahama_External_Address      | bahamas_leaks.nodes.address.csv       |
| Bahama_External_Entity       | bahamas_leaks.nodes.entity.csv        |
| Bahama_External_Entity       | bahamas_leaks.nodes.intermediary.csv  |
| Bahama_External_Entity       | bahamas_leaks.nodes.officer.csv       |

---

|                              |  |
|------------------------------|--|
| Bahama_edges_address_of      | bahamas_leaks.edges.csv                |
| Bahama_edges_is_related_to   | bahamas_leaks.edges.csv                |
| Paradise_External_Address    | paradise_papers.nodes.address.csv      |
| Paradise_External_Entity     | paradise_papers.nodes.entity.csv       |
| Paradise_External_Entity     | paradise_papers.nodes.intermediary.csv |
| Paradise_External_Entity     | paradise_papers.nodes.officer.csv      |
| Paradise_External_Entity     | paradise_papers.nodes.other.csv        |
| Paradise_edges_is_related_to | paradise_papers.edges.csv              |
| Paradise_edges_address_of    | paradise_papers.edges.csv              |
| Paradise_edges_is_linked_to  | paradise_papers.edges.csv              |

## 5.6 Start the PGX Service

To start the PGX service, follow these steps:

1. Navigate to the path where PGX service is installed.
2. Navigate to the following directory where the start service for PGX is located:

```
<PGX_Installation_Path>/pgx/server/bin
```

3. Run the following command:

```
./start-pgx.sh
```

4. After the PGX service runs successfully, run the  
`./FCCM_Studio_ETL_BulkSimilarityEdgeGeneration.sh` job.

## 5.7 Access the FCC Studio Application

To access FCC Studio, follow these steps:

1. Enter the URL in the following format in the web browser:  
`https://<Host_Name>:<Port_Number>`
2. Here <Port\_Number> is 7008 for the FCC Studio application installed on-premise.  
The FCC Studio application login page is displayed.

Figure 5: FCC Studio Application Login Page



3. Enter the Username and Password.
4. Click Login.

After you access the application, you can view the ready-to-use notebooks. To check if you have been assigned any roles, create a notebook. If you cannot create a notebook, contact [My Oracle Support \(MOS\)](#).

## 5.8 Perform the OFSAA Configuration for Batch Execution

**NOTE** This configuration is not applicable for FCC Studio installed without OFSAA.

To perform OFSAA configuration for batch execution, follow these steps:

1. Copy the files in the `<Studio_Installation_Path>/ficdb/bin` directory to the server where the BD or ECM pack is installed and to the `$FIC_DB_HOME/bin` directory of the OFSAA setup.
2. Execute the following command to grant Execute permission to the files:  

```
chmod +x <filenames>
```
3. Copy all the files from the `<Studio_Installation_Path>/ficdb/lib` directory into the `$FIC_DB_HOME/lib` directory.

For information on running FCC Studio Batches, see Managing Studio Batches chapter in the Oracle Financial Services Crime and Compliance Studio Administration Guide.

## 5.9 Configure and Run Published Notebooks

**NOTE** This configuration is not applicable for FCC Studio installed without OFSAA.

To perform the configuration required to run published notebooks, copy the required `FCCM_Studio_NotebookExecution.sh` file from the `<Studio_Installation_Path>/ficdb/bin` directory into the `<FIC_HOME of OFSAA_Installed_Path>/ficdb/bin` directory.

For information on running published notebooks, see the Executing Published Notebook section in the <OFS Crime and Compliance Studio Administration Guide.



## 6 Post-installation Steps when OFSAA is Not Installed

On successful installation of FCC Studio, you must perform the following post-installation configurations.

### Topics:

- [Verify the Installation](#)
- [Add the Python Packages to FCC Studio](#)
- [Start the PGX Service](#)
- [Access the FCC Studio Application](#)

**NOTE** Before running the post-installation steps, an SSH connection to the Big Data server must be configured

### 6.1 Verify the Installation

To verify the FCC Studio installation without OFSAA, check the log files in the `<STUDIO_INSTALLATION_PATH>/logs` directory. If all the servers are up and running, it indicates that the installation is complete. Also, ensure all the interpreters are displayed and the JDBC interpreter is working in the FCC Studio application home page.

**WARNING** If you notice any errors in the log files, do not proceed further. Contact [My Oracle Support \(MOS\)](#) and provide the applicable error code and log files.

If the installation of FCC Studio is unsuccessful, you must reinstall the application after performing the cleanup tasks. For more information, see [Reinstall FCC Studio](#).

### 6.2 Add the Python Packages to FCC Studio

To install the Python 3.6 libraries, follow these steps:

1. Navigate to the `<Studio_Installation_Path>/python-packages/bin` directory.
2. Execute the following command:  

```
chmod 0755 *
```
3. Install the Python 3.6 library packages that are packaged with the FCC Studio Installer using the following command:

```
./install.sh
```

The Python 3.6 libraries that are packaged with the FCC Studio Installer are installed.

**NOTE**

- Execute the `./remove.sh` command to remove the Python 3.6 libraries that are already installed.
- To install additional Python libraries, contact your Studio Administrator to install the same on the Processing Server (Studio Notebook Server).
- To change the default Python version in the Interpreters, see the Changing Python Version in the fcc-python Interpreter section in the OFS Crime and Compliance Studio Administration Guide.

## 6.3 Start the PGX Service

To start the PGX service, follow these steps:

1. Navigate to the path where PGX service is installed.
2. Navigate to the following directory where the start service for PGX is located:

```
<PGX_Installation_Path>/pgx/server/bin
```

3. Run the following command:

```
./start-pgx.sh
```

After the PGX service runs successfully, run the

```
./FCCM_Studio_ETL_BulkSimilarityEdgeGeneration.sh job.
```

## 6.4 Access the FCC Studio Application

To access FCC Studio, follow these steps:

1. Enter the URL in the following format in the web browser:
2. `https://<Host_Name>:<Port_Number>`
3. Here `<Port_Number>` is 7008 for the FCC Studio application installed on-premise.
4. The FCC Studio application login page is displayed.

**Figure 6: FCC Studio Application Login Page**



# 7 Upgrade

Follow these steps to upgrade an existing instance of FCC Studio:

1. [Cleanup for Upgrade](#)
2. [Install Steps for Upgrade](#)

You can upgrade an existing instance of FCC Studio as follows:

## Upgrade FCC Studio from v8.0.7.1 onwards to v8.0.8.0.0 with OFSAA.

**NOTE** Here, ensure to provide the same BD database, Studio schema, Hive schema, wallet related information that you used during the installation of the existing instance FCC Studio.

## Upgrade FCC Studio from v8.0.7.1 onwards to v8.0.8.0.0 without OFSAA.

**NOTE** Here, ensure to provide the same Studio schema and wallet related information that you used during the installation of the existing instance of FCC Studio.

## 7.1 Cleanup for Upgrade

Before you begin the upgrade process, perform the following cleanup steps:

1. Navigate to the DATABASECHANGELOG table in the Studio Schema.
2. Run the following SQL command in the Studio Schema:

```
select * from DatabaseChangeLog a where REGEXP_LIKE  
(a.id, 'FCC_DATASTUDIO_CONFIG')
```

The entries in the DATABASECHANGELOG table that match the criteria are displayed.

3. Delete all the entries generated as the result of the command.

For example:

```
FCC_DATASTUDIO_CONFIG_8.0.7.3.0  
FCC_DATASTUDIO_CONFIG_8.0.7
```

### 7.1.1 Perform Extract Transfer and Load (ETL) Cleanup

To perform the ETL cleanup, follow these steps:

- Extract the contents of the installer archive file in the download directory using the `unzip -a <FCC_Studio_Installer_Archive_File>.zip`. The FCC Studio installer file is extracted in the `<Studio_Installation_Path>` directory.

- Configure the applicable parameters in the `config.sh` file. For more information, see [Configure the config.sh File](#).
- Generate the keystore file. For more information, see [Generate the Key Store File for Secure Batch Service](#).
- Generate an encrypted password. For more information, see [Generate an Encrypted Password](#).
- Remove the existing jar files from the spark cluster.
- Create the folder in the `GRAPH_FILES_PATH` parameter in a node of the big data cluster.
- Create a folder called `jars`.
- Navigate to the `<STUDIO>/ficdb/etlJars` directory and copy all the jars present in this directory into the big data node inside the folder `jars`.

**NOTE** To use the ES-Hadoop connector, [download](#) the `commons-httpclient-3.0.1.jar` file and place it in the `jars` folder.

- Run `FCCM_Studio_SchemaCreation.sh HIVE`.

## 7.2 Upgrade Steps with OFSAA

The following table provides the steps to upgrade FCC Studio with OFSAA.

**Table 13: Upgrade Steps with OFSAA**

| Sl. No.                | Activity   |
|------------------------|--|
| Pre-installation Steps |  |
| 1                      | Install all the prerequisite hardware and software |
| 2                      | Setup the environmental settings                   |
| 3                      | Download the files for Big Data                    |
| 4                      | Configure the Interpreter Settings                 |
| 5                      | Create the Studio Schema                           |
| 6                      | Assign Grants for the Database Schemas             |
| 7                      | Setup the Password Stores with Oracle Wallet       |
| 8                      | Create the Credential Keystore                     |
| 9                      | Download the installer kit.                        |
| Installation Steps     |  |

|                         |   |
|-------------------------|---|
| 1                       | Extract the installer kit                                   |
| 2                       | Configure the Elastic Search Component                      |
| 3                       | Enable Synonym and Stopword with the Elastic Search Service |
| 4                       | Place files in the Installation Directories                 |
| 5                       | Generate an Encrypted Password                              |
| 6                       | Generate the Public Key and Private Key                     |
| 7                       | Generate the Key Store_File_for_Secure_Batch_Service        |
| 8                       | Configure the Extract Transfer and Load (ETL) Process       |
| 9                       | Configure the config.sh File                                |
| 10                      | Run the FCC Studio Installer                                |
| 11                      | Install the PGX Service                                     |
| Post-Installation Steps |   |
| 1                       | Verify the Installation                                     |
| 2                       | <a href="#">Stop</a> the PGX Service.                       |
| 3                       | <a href="#">Stop</a> the FCC Studio Installer               |
| 4                       | Configure the SSH Connection                                |
| 5                       | Add the Python Packages to FCC Studio                       |
| 6                       | Configure the Schema Creation                               |
| 7                       | Configure the ICIJ Data                                     |
| 8                       | Start the PGX Service                                       |
| 9                       | <a href="#">Start</a> the FCC Studio Installer              |
| 10                      | Access the FCC Studio Application                           |

## 7.3 Stop the PGX Service

To stop the PGX service, follow these steps:

1. Navigate to the path where PGX service is installed.
2. Navigate to the following directory where the start service for PGX is located:  
<PGX\_Installation\_Path>/pgx/server/bin
3. Run `./stop-script.sh`.

## 7.4 Stop the FCC Studio Installer

To stop the FCC Studio installer, follow these steps:

1. Navigate to the <Studio\_Installation\_Path>/bin/ directory.
2. Run ./stop-script.sh.

## 7.5 Upgrade Steps without OFSAA

The following table provides the steps to upgrade FCC Studio without OFSAA.

**Table 14: Upgrade Steps without OFSAA**

| Sl. No.                | Activity  |
|------------------------|---|
| Pre-installation Steps |   |
| 1                      | Install all the prerequisite hardware and software          |
| 2                      | Setup the environmental settings                            |
| 3                      | Download the files for Big Data                             |
| 4                      | Configure the Interpreter Settings                          |
| 5                      | Create the Studio Schema                                    |
| 6                      | Assign Grants for the Database Schemas                      |
| 7                      | Setup the Password Stores with Oracle Wallet                |
| 8                      | Create the Credential Keystore                              |
| 9                      | Download the installer kit.                                 |
| Installation Steps     |   |
| 1                      | Extract the installer kit                                   |
| 2                      | Configure the Elastic Search Component                      |
| 3                      | Enable Synonym and Stopword with the Elastic Search Service |
| 4                      | Place files in the Installation Directories                 |
| 5                      | Generate an Encrypted Password                              |
| 6                      | Generate the Public Key and Private Key                     |
| 7                      | Generate the Key Store_File_for_Secure_Batch_Service        |
| 8                      | Configure the Extract Transfer and Load (ETL) Process       |
| 9                      | Configure the config.sh File                                |
| 10                     | Run the FCC Studio Installer                                |

---

|                         |                                       |
|-------------------------|---------------------------------------|
| 11                      | Install the PGX Service               |
| Post-Installation Steps |                                       |
| 1                       | <u>Stop</u> the PGX Service.          |
| 2                       | <u>Stop</u> the FCC Studio Installer  |
| 3                       | Add the Python Packages to FCC Studio |
| 4                       | Start the PGX Service                 |
| 5                       | <u>Start</u> the FCC Studio Installer |
| 6                       | Access the FCC Studio Application     |



## 8 Reinstall FCC Studio

If the installation of FCC Studio is unsuccessful, you must reinstall the application after performing the required cleanup tasks.

To reinstall FCC Studio, follow these steps:

1. Navigate to the `<Studio_Installation_Path>/bin` directory.
2. Create a backup for the existing `config.sh` file.
3. Delete the `<Studio_Installation_Path>` directory.
4. Download and extract the FCC Studio installer archive file. For more information, see [Download the Installer Kit](#).
5. Perform the database cleanup for the following schemas:

| Schema  | Applicable for FCC Studio with OFSAA | Applicable for FCC Studio without OFSAA |
|---|--------------------------------------|---|
| <a href="#">Clean up for Studio Schema</a>          | Yes                                  | Yes                                     |
| <a href="#">Cleanup for BD or ECM Atomic Schema</a> | Yes                                  | No                                      |
| <a href="#">Cleanup for BD or ECM Config Schema</a> | Yes                                  | No                                      |

6. Reinstall FCC Studio.

### Topics:

- [Clean up for Studio Schema](#)
- [Cleanup for BD or ECM Atomic Schema](#)
- [Cleanup for BD or ECM Config Schema](#)

### 8.1 Clean up for Studio Schema

To clean up the Studio schema, follow these steps:

1. Drop the existing Studio schema and create a new Studio schema.

**NOTE** The username and password credentials of the Studio Schema in the wallet files must be updated accordingly. (If applicable)

2. Grant the following permissions to the newly created Oracle Database Schema:

- GRANT create session TO <Schema User>;
- GRANT create table TO <Schema User>;
- GRANT create view TO <Schema User>;
- GRANT create any trigger TO <Schema User>;
- GRANT create any procedure TO <Schema User>;
- GRANT create sequence TO <Schema User>;
- GRANT execute on dbms\_ols TO <Schema User>;
- GRANT execute on sys.dbms\_session TO <Schema User>;
- ALTER USER <Schema User> QUOTA 100M ON users;
- GRANT create sequence TO <Schema User>;
- GRANT create SYNONYM TO <Schema User>;
- GRANT ALL privileges TO <Studio Schema User>;

**NOTE** If dropping the schema is not an option, drop the tables and sequences as mentioned in the [Appendix A - Tables and Sequences](#) section.

## 8.2 Cleanup for BD or ECM Atomic Schema

To clean up the BD or ECM Atomic schema, follow these steps:

1. Login to the BD or ECM Atomic Schema.
2. Truncate the DATABASECHANGELOG and DATABASECHANGELOGLOCK tables using the following command:

```
TRUNCATE TABLE DATABASECHANGELOGLOCK ;  
TRUNCATE TABLE DATABASECHANGELOG ;
```

## 8.3 Cleanup for BD or ECM Config Schema

To clean up the BD or ECM Config schema, follow these steps:

1. Login to the BD or ECM Config Schema.

2. Truncate the DATABASECHANGELOG and DATABASECHANGELOGLOCK tables using the following command:

```
TRUNCATE TABLE DATABASECHANGELOGLOCK ;
```

```
TRUNCATE TABLE DATABASECHANGELOG ;
```

## 9 Appendix A - Tables and Sequences

The list of tables and sequences to be dropped during reinstallation of FCC Studio are as follows:

- [Studio Schema Tables](#)
- [Studio Schema Sequences](#)

### 9.1 Studio Schema Tables

The following table lists the Studio Schema tables that must be dropped during reinstallation of FCC Studio.

|                            |                           |                       |
|----------------------------|---------------------------|-----------------------|
| DS_PARAGRAPH               | DS_NOTEBOOK_TAGS          | DS_TASK_RESULTS       |
| DS_ENTITY_PERMISSIONS      | DS_ROLE                   | DS_PERMISSION_ACTIONS |
| DS_GROUP                   | DS_IS_PERMITTED           | DS_PERMISSION_MAPPING |
| DS_USER_PERMS_MAP          | DS_USER_ROLES             | DS_NOTEBOOK           |
| DS_INTERPRETER_RESULT_MSGS | DS_USER                   | DS_PERMS_MAP_ACTIONS  |
| DS_ENTITY_PERMS_MAP        | DS_TASK                   | DS_GRAPH              |
| DS_INTERPRETER_RESULT      | DS_GROUP_PERMS_MAP        | DS_NOTEBOOK_RELATIONS |
| DS_INTERPRETER_PROPS       | DS_JOB                    | DS_PERMISSION         |
| DS_ROLE_PERMS_MAP          | DS_VISUALIZATION_TEMPLATE | DS_RESULT_MESSAGE     |

|                          |                        |                       |
|--------------------------|------------------------|-----------------------|
| DS_INTERPRETER_ABILITIES | DATABASECHANGELOG      | DATABASECHANGELOGLOCK |
| DS_USER_GROUPS           | DS_INTERPRETER_VARIANT | DS_COMMENT            |
| DS_PARAGRAPH_RELATIONS   |                        |                       |

## 9.2 Studio Schema Sequences

The following table lists the Studio Schema sequences that must be dropped during reinstallation of FCC Studio.

|                            |                        |                         |
|----------------------------|------------------------|-------------------------|
| SEQ_COMMENT                | SEQ_ENTITY_PERMISSIONS | SEQ_GRAPH               |
| SEQ_GROUP                  | SEQ_INTERPRETER_RESULT | SEQ_INTERPRETER_VARIANT |
| SEQ_JOB                    | SEQ_NOTEBOOK           | SEQ_PARAGRAPH           |
| SEQ_PERMISSION             | SEQ_PERMISSION_MAPPING | SEQ_RESULT_MESSAGE      |
| SEQ_ROLE                   | SEQ_TASK               | SEQ_USER                |
| SEQ_VISUALIZATION_TEMPLATE |                        |                         |



## 10 Appendix B - Enabling a Second Spark or PySpark Interpreter

To set up a second Spark or PySpark interpreter, for example, to connect to two different external clusters at the same time, follow these steps:

1. Create a start-script for the second Spark interpreter.

**NOTE** This is an optional step.

- a. Navigate to the `<Studio_Installation_Path>/interpreters/bin` directory and create a new start-script called `start-spark2-interpreter.sh` using the following command:

```
cp start-spark-interpreter.sh start-spark2-interpreter.sh
```

- b. Edit the `start-spark2-interpreter.sh` file in the `<Studio_Installation_Path>/interpreters/bin/` directory to update the port number to a new port number that is not in use (for example, 7030) and rename the log file (for example, `spark2.sh`).

In the `start-spark2-interpreter.sh` file,

- c. Line 13 is updated to:

```

${SPARK_SUBMIT} --class
oracle.datastudio.interpreterserver.ZeppelinRemoteInter
preterServer --driver-class-path ${CLASSPATH} --driver-
java-options "${JAVA_OPTS} ${SPARK_INTERPRETER_OPTS} "
--files ${py4j[0]},${SPARK_HOME}/python/lib/pyspark.zip
${SPARK_CONF} ${SPARK_APP_JAR} ${1:-7030} >
$DIR/../../../../logs/spark2.log

```

- d. Line 24 is updated to:

```

java -DlogFileName=spark -Dfile.encoding=UTF-8
${JAVA_OPTS} ${SPARK_INTERPRETER_OPTS}
oracle.datastudio.interpreterserver.ZeppelinRemoteInter
preterServer ${1:-7030} > $DIR/../../../../logs/spark2.log

```

- e. Edit the `start-all-interpreters.sh` file in the `<Studio_Installation_Path>/interpreters/bin/` directory as follows:

- f. Insert the following code:

```
sh "$DIR"/start-spark2-interpreter.sh &
```

- g. After the following code:

```
sh "$DIR"/start-spark-interpreter.sh &
```

## 2. Create the interpreter JSON for the second Spark interpreter.

### a. Navigate to the

<Studio\_Installation\_Path>/interpreters/conf directory and create the new interpreter JSON called `spark2.json` using the following command:

```
cp spark.json spark2.json
```

### b. Edit the `spark2.json` file in the

<Studio\_Installation\_Path>/interpreters/conf/ directory as follows:

Update the following parameter values:

```
group, name, groupSettings.initialCodeCapability, port,
capabilities.name, capabilities.button.label
```

to the following:

```
<new-spark-interpreter-name> ,<new-spark-interpreter-
name>, <new-spark-interpreter-name>, 7030 (the port
chosen in the first step), <new-spark-interpreter-
name>, <new-spark-interpreter-name>
```

The first 23 lines of the new JSON file must be similar to the following code, where Spark2 is used for <new-spark-interpreter-name>:

```
[
  {
    "group": "spark2",
    "name": "spark2",
    "className":
"org.apache.zepelin.spark.SparkInterpreter",
    "groupSettings": {
      "initialCode": "True\n",
      "initialCodeCapability": "spark2"
    },
    "host": "localhost",
    "port": 7030,
    "capabilities": [
      {
        "name": "spark2",
        "highlightLanguage": "scala",
        "formEscapeCharacter": "@",
        "button": {
          "defaultCode": "println(\"Hello, world\")",
          "icon": "fa fa-fw fa-building-o",
          "label": "Spark2"
```



```
    }
  }
],
```

### 3. Create the interpreter JSON for the second PySpark interpreter.

#### a. Navigate to the

<Studio\_Installation\_Path>/interpreters/conf directory and create the new interpreter JSON called `pyspark2.json` using following command:

```
cp pyspark.json pyspark2.json
```

#### b. Edit the `pyspark2.json` file in the

<Studio\_Installation\_Path>/interpreters/conf/ directory as follows:

Update the following parameter values:

```
group, name, port, capabilities.name,
capabilities.button.label
```

to the following:

```
<new-spark-interpreter-name> ,<new-pyspark-interpreter-
name>, 7030 (the port chosen in the first step), <new-
pyspark-interpreter-name>, <new-pyspark-interpreter-
name>
```

The first 19 lines of the new JSON file must be similar to the following code, where `spark2` is used for <new-spark-interpreter-name> and `pyspark2` is used for <new-pyspark-interpreter-name>:

```
[
{
"group": "spark2",
"name": "pyspark2",
"className":
"org.apache.zepplin.spark.PySparkInterpreter",
"host": "localhost",
"port": 7030,
"capabilities": [
{
"name": "pyspark2",
"highlightLanguage": "python",
"button": {
"defaultCode": "print('Hello World')",
"icon": "icon-python",
"label": "pyspark2"
},
"formEscapeCharacter": "$"
```

```
}  
],
```

**NOTE** If you try to connect two interpreters to different external clusters when setting the environment variables, `SPARK_HOME` and `HADOOP_CONF_DIR` as part of providing custom Spark libraries in [Yarn Mode](#), ensure that you append the environment variables to the respective Spark interpreter start-scripts..

4. Restart FCC Studio. To do this, navigate to the `<Studio_Installation_Path>/bin/` directory and run the `./fcc-studio.sh` script.

# 11 Frequently Asked Questions (FAQs) and Error Dictionary

This section consists of resolution to the frequently asked questions and error codes noticed during the FCC Studio installation.

- [Frequently Asked Questions in FCC Studio](#)
- [Frequently Asked Questions in OFSAA](#)

The FCC Studio installer performs all the pre-requisite validation check during installation. Any errors encountered in the process is displayed with an appropriate Error Code. You can refer to the Error Dictionary to find the exact cause and resolution to rectify the error.

## 11.1 Frequently Asked Questions in FCC Studio

You can refer to the Frequently Asked Questions which is developed with the interest to help you resolve some of the FCC Studio Installation and configuration issues. This intends to share the knowledge of problem resolution to a few of the known issues. This is not an official support document and just attempts to share the knowledge of problem resolution to a few of the known issues.

1. Why does my console show an unsuccessful message during wallet creation?

Please check if you have run the following commands correctly. For more information on wallet creation, see [Setup Password Stores with Oracle Wallet](#).

- a. `mkstore -wrl <wallet_location> -create //creates a wallet in the specified location`
- b. `mkstore -wrl <wallet_location> -createCredential <alias-name> <database-user-name> //creates an alias in the studio schema`
- c. `mkstore -wrl <wallet_location> -createCredential <alias-name> <database-user-name> //creates an alias in the atomic schema`
- d. `mkstore -wrl <wallet_location> -createCredential <alias-name> <database-user-name> //creates an alias in the config schema`

If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).

2. Where can I find my created wallet?

Your wallet will be in the directory you have set as your wallet location.

3. Can I run `./install.sh` again if I make updates to the `config.sh` file?

Make updates to the `config.sh` file and then trigger the installation by running the `./install.sh` command. If you have already triggered the installation, then you must do the following. For more information on the attributes you can configure, see [Configure the config.sh File](#).

- Perform a backup of the `config.sh` file.
- Delete the installation folder in the `<Studio_Installation_Path>` directory.

- Extract the contents of the installer archive file in the download directory using the `unzip -a <FCC_Studio_Installer_Archive_File>.zip`. The FCC Studio installer file is extracted in the `<Studio_Installation_Path>` directory.

```
— run ./install.sh
— run ./fcc-studio.sh.
```

If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).

#### 4. When should I create a Database link, and if yes, how do I do it?

Create a Database link to connect the Atomic and Config database schemas to the Studio database schema if the databases are different. You must create the link in the Studio database.

In the following example, a link has been created from the config schema to the atomic schema by running the following script:

```
create public database link <studio database link>
connect to <Config Schema>
identified by password
using ' (DESCRIPTION = ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP) (HOST
=<host name> (PORT = <port number>)) (CONNECT_DATA = (SERVICE_NAME =
<service name>))) ';
```

```
Config schema : <Config Schema>/password
' (DESCRIPTION = ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP) (HOST
=<host name> (PORT = <port number>)) (CONNECT_DATA = (SERVICE_NAME =
<service name>))) ';
```

After running the script, run the FCDM connector and ICIJ connector jobs.

#### 5. Why does my installed studio setup not have any notebooks?

There are some default notebooks that are ready-to-use when you install FCC Studio. If you do not see any notebooks when you log in to the application, you may not be assigned any roles. Check the `<Studio_Installation_Path>/logs` directory to see if you have been assigned any roles, and if not, contact your administrator.

If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).

#### 6. What can I do if the schema creation fails?

If the Atomic schema creation fails, login to the BD and ECM Atomic schemas and run the following query:

```
select * from fcc_orahive_datatypemapping;
```

The `fcc_orahive_datatypemapping` table must not have duplicate data types.

If the Studio schema creation fails, login as a Studio user and run the following query:

```
select * from fcc_datastudio_schemaobjects
```

Run the following query to replace all `Y` values with `"`:

---

```
update fcc_datastudio_schemaobjects set  
SCHEMA_OBJ_GENERATED=''
```

After the schema creation is successful, the value of the SCHEMA\_OBJ\_GENERATED attribute changes to Y.

You can also check for any errors in the applicable log file in the <Studio\_Installation\_Path>/logs directory.

If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).

#### 7. Why is the sqoop job not successful?

The Sqoop job may fail if some of the applicable values are null, or if the service name or SID value is not provided. Do one of the following:

- Check if there are any null values for the applicable configurations in the config.sh and FCC\_DATASTUDIO\_CONFIG tables. If there are any null values, add the required value.
- Check for any errors in the applicable log file in the <Studio\_Installation\_Path>/logs directory.

If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).

#### 8. Why am I getting the following error when I run the sqoop job:

```
Error: Could not find or load main class  
com.oracle.ofss.fccm.studio.batchclient.client.BatchExecute
```

Set the FIC\_DB\_HOME path in the <Studio\_Installation\_Path>/ficdb directory.

You can also check for any errors in the applicable log file in the <Studio\_Installation\_Path>/logs directory.

#### 9. Why is the PGX Server not starting?

The PGX server starts only after the FCDM tables are created, that is, after the FCDM connector job is run. Check if all FCDM tables are created and then start the PGX server. You can also check for any errors in the applicable log file in the <Installed path>/logs directory.

If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).

#### 10. Why is the ICIJ connector job failing?

This can happen because of a missing csv file path in the FCC\_STUDIO\_ETL\_FILES table. Add the csv file path. You can also check for any errors in the applicable log file in the <Installed path>/logs directory.

If your issue is still not resolved, contact [My Oracle Support \(MOS\)](#).

## OFSAA Support

Raise a Service Request (SR) in [My Oracle Support \(MOS\)](#) for queries related to the OFSAA applications.

## Send Us Your Comments

Oracle welcomes your comments and suggestions on the quality and usefulness of this publication. Your input is an important part of the information used for revision.

- Did you find any errors?
- Is the information clearly presented?
- Do you need more information? If so, where?
- Are the examples correct? Do you need more examples?
- What features did you like most about this manual?

If you find any errors or have any other suggestions for improvement, indicate the title and part number of the documentation along with the chapter/section/page number (if available) and contact the Oracle Support.

Before sending us your comments, you might like to ensure that you have the latest version of the document wherein any of your concerns have already been addressed. You can access My Oracle Support site that has all the revised/recently released documents.

